



# ADVANCED ROUNDTABLE ON MANAGING AND RESOLVING SHAREHOLDER DISPUTES

Chairs: **Jordan Dolgin, *Dolgin Professional Corporation***

**Samaneh Hosseini, *Stikeman Elliott LLP***

**October 2, 2019**

**5:00 p.m. – 7:00 p.m.**

**Total CPD Hours = 2 h Substantive**

**Law Society of Ontario  
130 Queen, Street West  
Toronto, ON**

**CLE19-01002**



## **Agenda**

**5:00 p.m. – 5:10 p.m.**

**Welcome and Opening Remarks from Chairs**

*Jordan Dolgin, Dolgin Professional Corporation*

*Samaneh Hosseini, Stikeman Elliott LLP*

**5:10 p.m. – 5:50 p.m. Roundtable Rotation A**

Facilitator provides a five-minute mini-lecture on topic, followed by table discussion on topic (topics and facilitators listed below). Each Facilitator rotates through two discussion tables.

**5:50 p.m. – 6:00 p.m. Facilitators Rotate/Break**

**6:00 p.m. – 6:40 p.m. Roundtable Rotation B**

Facilitator provides a five-minute mini-lecture on topic, followed by table discussion on topic (topics and facilitators listed below). Each Facilitator rotates through two discussion tables.

**6:40 p.m. – 7:00 p.m. Panel Presentation and Wrap-Up Session**

**7:00 p.m. Program Ends**

**Topics and Facilitators (8 facilitators in total/8 tables in total)**

**TOPIC ONE: MANAGING SHAREHOLDER DISPUTES**

Advising clients on assessing and managing shareholder disputes, including:

- How corporate lawyers can draft shareholder agreements to avoid and/or better manage shareholder disputes
- Engaging and dealing with business valuers
- Duties of directors when dealing with a shareholder dispute
- When to engage litigation counsel

**4 facilitators for topic one (each facilitator rotates through 2 tables)**

**FACILITATORS:**

Philip Long, *Miller Thomson LLP* (rotation A for topic one, at table #1) and (rotation B for topic one, at table #5)

Colin Burn, *Stikeman Elliott LLP* (rotation A for topic one, at table #2) and (rotation B for topic one, at table #6)

Mark Redinger, *Dickinson Wright LLP* (rotation A for topic one, at table #3) and (rotation B for topic one, at table #7)

David Street, *Gilbertson Davis LLP* (rotation A for topic one, at table #4) and (rotation B for topic one, at table #8)

## **TOPIC TWO: RESOLVING SHAREHOLDER DISPUTES**

How litigators and corporate lawyers can work together to achieve better shareholder dispute resolution, including:

- Remedies discussion: recent oppression and wind-up remedy case law
- Other remedies/routes
- Use of ADR

**4 facilitators for topic two (each facilitator rotates through 2 tables)**

### **FACILITATORS:**

Hilary Book, *Book Law* (rotation A for topic two, at table #5) and (rotation B for topic two, at table #1)

Christine Muir, *Borden Ladner Gervais LLP* (rotation A for topic two at table #6) and (rotation B for topic two, at table #2)

Shane D'Souza, *McCarthy Tétrault LLP* (rotation A for topic two, at table #7) and (rotation B for topic two, at table #3)

Allison Speigel, *Speigel Nichols Fox LLP* (rotation A for topic two, at table #8) and (rotation B for topic two at table #4)

### **SUMMARY:**

**TABLES 1, 2, 3, 4: TOPIC ONE FOR ROTATION A and TOPIC TWO FOR ROTATION B**

**TABLES 5, 6, 7, 8: TOPIC TWO FOR ROTATION A and TOPIC ONE FOR ROTATION B**