

February 25, 2025

Wills and Estates Law Fundamentals 2025



CHAIR: **Ed Esposto, TEP, Aird & Berlis LLP**

SPEAKERS: **Amanda Stacey, Miller Thomson LLP**

Corina Weigl, TEP, Fasken Martineau DuMoulin LLP

March 25, 2025

9:00 a.m. to 12:30 p.m.

CPD Hours = 2 h Substantive + 1 h + 30 m Professionalism ^P

Webcast





Law Society of Ontario

SKU CLE25-00307

Agenda

9:00 a.m. – 9:05 a.m. Welcome and Opening Remarks

9:05 a.m. – 9:30 a.m. File Management, Communication, and the Client Relationship (25 m ^P)

9:30 a.m. – 10:30 a.m.	Drafting Tips (10 m )
10:30 a.m. – 10:50 a.m.	Break
10:50 a.m. – 11:35 a.m.	Special Drafting and Planning Considerations (15 m )
11:35 a.m. – 12:00 p.m.	Executing the Will, Reporting, and Challenging Situations (20 m )
12:00 p.m. – 12:30 p.m.	Roundtable Discussion: Foreign Advice, Standards of Practice, and More (20 m )
12:30 p.m.	Program Ends