Wills and Estates Refresher 2022



CHAIR: Ed Esposto, Aird & Berlis LLP

April 29, 2022
9:00 a.m. to 12:30 p.m.

Total CPD Hours = 2 h + 30 m Substantive + 45 m Professionalism P
+ 15 m EDI Professionalism

Law Society of Ontario

SKU CLE22-00401

Agenda

9:00 a.m. – 9:05 a.m. Welcome

Ed Esposto, Aird & Berlis LLP

9:05 a.m. – 10:00 a.m. The Client Relationship and Effective File Management (25 m P + 5 m e)

Corina Weigl, Fasken Martineau DuMoulin LLP

10:00 a.m. – 10:10 a.m. Question and Answer Session

10:10 a.m. – 10:25 a.m. Break

10:25 a.m. – 11:20 a.m. Top Drafting Tips and Recent Developments

(5 m P +5 m e)

Amanda Stacey, Norton Rose Fulbright LLP

11:20 a.m. – 12:15 p.m. Executing the Will, Reporting, and Navigating Challenges

(15 m P + 5 m P)

Ed Esposto, Aird & Berlis LLP

12:15 p.m. – 12:30 p.m. Question and Answer Session

12:30 p.m. Program Ends