

## 23RD ESTATES AND TRUSTS SUMMIT – DAY TWO



CO-CHAIRS: **Nimali Gamage, *Goddard Gamage LLP***

**Alyson Sweetlove, *George Street Law***

**October 8, 2020**

**9:00 a.m. to 4:30 p.m.**

**Total CPD Hours = 5 h Substantive + 1 h 5 m Professionalism <sup>P</sup>  
+ 25 m EDI Professionalism <sup>e</sup>**

**Law Society of Ontario  
Donald Lamont Learning Centre  
130 Queen St. W.  
Toronto, ON**

**SKU CLE20-0100301**

### **Agenda**

#### **DAY TWO:**

**9:00 a.m. – 9:05 a.m.**

**Welcome**

*Nimali Gamage, **Goddard Gamage LLP***

*Alyson Sweetlove, **George Street Law***

- 9:05 a.m. – 9:50 a.m. COVID-19 Practice Update**
- The Honourable Bernadette Dietrich  
*Superior Court of Justice*
- Andrew Keesmaat, *Agro Zaffiro LLP* (Hamilton)
- Raphael Tachie, Senior Counsel, *TD Bank Group*
- 9:50 a.m. – 10:00 a.m. Question and Answer Session**
- 10:00 a.m. – 10:30 a.m. Virtual Wills, Powers of Attorney and Technology in the Estate Solicitor’s Practice (20 m P)**
- Kristine Anderson, *Bales Beall LLP*
- Kavina Nagrani, *Nika Law LLP*
- 10:30 a.m. – 10:35 a.m. Question and Answer Session**
- 10:35 a.m. – 10:55 a.m. Coffee and Networking Break**
- 10:55 a.m. – 11:15 a.m. Advising Trustees of the Duty to Convert and the Rights of Income Beneficiaries**
- Eric Hoffstein, *Fogler Rubinoff LLP*
- 11:15 a.m. – 11:20 a.m. Question and Answer Session**
- 11:20 a.m. – 11:35 a.m. Avoiding Sibling Disputes in Estates Matters (15 m P)**
- Charles Ticker, Barrister & Solicitor
- 11:35 a.m. – 11:40 a.m. Question and Answer Session**

- 11:40 a.m. – 12:00 p.m.**      **When Does an Attorney Start to Act? (20 m P)**
- Natalia Angelini, *Hull & Hull LLP*
- Sheila Morris, *Minden Gross LLP*
- 12:00 p.m. – 12:05 p.m.**      **Question and Answer Session**
- 12:05 p.m. – 1:05 p.m.**      **Lunch Break**
- 1:05 p.m. – 1:35 p.m.**      **Case Law Update**
- Benjamin Arkin, *Arkin Furrow Estate Law LLP*
- Karen Watters, *Gowling WLG (Canada) LLP*
- 1:35 p.m. – 1:40 p.m.**      **Question and Answer Session**
- 1:40 p.m. – 1:55 p.m.**      **Tax Law Update**
- Alexandra Spinner, *Crowe Soberman LLP*
- 1:55 p.m. – 2:00 p.m.**      **Question and Answer Session**
- 2:00 p.m. – 2:40 p.m.**      **Advising Attorneys for Personal Care about Long-Term Care Home Issues in Light of COVID-19**
- Jan Goddard, *Goddard Gamage LLP*
- Jane Meadus, *Advocacy Centre for the Elderly*
- 2:40 p.m. – 2:45 p.m.**      **Question and Answer Session**
- 2:45 p.m. – 3:05 p.m.**      **Coffee and Networking Break**

- 3:05 p.m. – 3:30 p.m.**      **How Does Understanding Culture or Worldview Assist in Resolving Estate Disputes** (25 m )  
*Verlyn Francis, Francis Law Centre*
- 3:30 p.m. – 3:35 p.m.**      **Question and Answer Session**
- 3:35 p.m. – 3:55 p.m.**      **The Modern Family: How Do We Define Them, Technology, and Cross-Border Issues**  
*Sara Cohen, Fertility Law Canada™ at D2Law LLP*
- 3:55 p.m. – 4:00 p.m.**      **Question and Answer Session**
- 4:00 p.m. – 4:25 p.m.**      **Common Errors in Estate Applications** (10 m )  
*Dora Charalambous, Toronto Registrar and Supervisor, Court Operations, Ministry of the Attorney General*  
*Ian Hull, C.S., Hull & Hull LLP*  
*Kimberly Whaley, C.S., TEP, WEL Partners*
- 4:25 p.m. – 4:30 p.m.**      **Question and Answer Session**
- 4:30 p.m.**                      **End of Day Two**