

November 7, 2023

A Guide for Law Practice Transitions to Part-Time and Alternative Practice Arrangements



CHAIR: **Jeffrey Davies**, retired co-founder of *Davies Howe LLP*

November 14, 2023

10:30 a.m. to 12:30 p.m.

Total CPD Hours = 2 h Professionalism

Webcast

Law Society of Ontario

Toronto, ON

CLE23-01106

Agenda

10:30 a.m. – 10:35 a.m.

Welcome

Jeffrey Davies, retired co-founder of *Davies Howe LLP*

10:35 a.m. – 11:30 a.m.

Panel: Stories and Tips for Transitioning to Part-Time or Alternative Practice

Moderator: Jeffrey Davies, retired co-founder of *Davies Howe LLP*

Speakers: Erin Durant, *Durant Barristers*
Karen Goncalves, *KMG Law*
Vanessa Lam, *Lam Family Law*
Raquel Quenneville, *Confident Direction*

11:30 a.m. – 11:40 a.m. Question and Answer Session

11:40 a.m. – 11:50 a.m. Financial Planning for Part-Time Practice

Doug Carroll, Tax & Estate Specialist, *Aviso Wealth Inc.*

11:50 a.m. – 12:00 p.m. Going Solo? Some Tax Considerations

Jamie Golombek, Managing Director, Tax and Estate Planning, *CIBC*

12:00 p.m. – 12:20 p.m. Business Strategies for a Shift to Part-Time or Alternative Practice

Erin C. Cowling, Founder & CEO, *Flex Legal Network Inc.*

12:20 p.m. – 12:30 p.m. Question and Answer Session

12:30 p.m. Program Ends