

Wills and Estates Refresher 2021



CHAIR: **Ed Esposto**, *Aird & Berlis LLP*

April 14, 2021

9:00 a.m. to 12:30 p.m.

**CPD Hours = 2 h + 30 m Substantive + 45 m Professionalism ^P
+ 15 m EDI Professionalism ^e**

Webcast

**Law Society of Ontario
Toronto, ON**

SKU CLE21-00403

Agenda

9:00 a.m. – 9:05 a.m.

Welcome and Opening Remarks

Ed Esposto, Aird & Berlis LLP

9:05 a.m. – 10:05 a.m.

**The Initial Client Meeting, File Management, and
Digitizing Your Practice (20 m ^P + 10 m ^e)**

Corina S. Weigl, Fasken Martineau DuMoulin LLP

10:05 a.m. – 10:15 a.m.	Question and Answer Session
10:15 a.m. – 10:25 a.m.	Break
10:25 a.m. – 11:20 a.m.	Effective Drafting Tips and the Latest Developments (5 m P) <i>Lori Duffy, Weir Foulds LLP</i>
11:20 a.m. – 12:15 p.m.	Final Steps: Execution, Reporting, and Navigating During Challenging Times (20 m P + 5 m e) <i>Ed Esposito, Aird & Berlis LLP</i>
12:15 p.m. – 12:30 p.m.	Question and Answer Session
12:30 p.m.	Program Ends