

Business Law Refresher 2023



CO-CHAIRS: **Abbasali (Ali) Kermalli**, *Minden Gross LLP*

Heidi Reinhart, *Norton Rose Fulbright Canada LLP*

April 28, 2023

9:00 a.m. to 12:30 p.m.

Total CPD Hours = 2 h + 30 m Substantive + 1 h Professionalism ^P

**Law Society of Ontario
Donald Lamont Learning Centre
130 Queen St. W.
Toronto, ON**

SKU CLE23-00405

Agenda

9:00 a.m. – 9:05 a.m.

Welcome

Abbasali (Ali) Kermalli, Minden Gross LLP

Heidi Reinhart, Norton Rose Fulbright Canada LLP

9:05 a.m. – 9:35 a.m.

Pre-Deal Considerations: Valuation and Finance (5 m ^P)

Jim Muccilli, MBA, CPA, CA, Crowe Soberman LLP

- 9:35 a.m. – 10:10 a.m.** **The Interplay of Reps and Warranties, and Indemnification Provisions in M&A (10 m P)**
- Sara Josselyn, *Miller Thomson LLP*
- 10:10 a.m. – 10:40 a.m.** **Legislative Update: Changes to *Competition Act* (Non-Compete and Non-Solicit Clauses)**
- Rebecca (Moskowitz) Wagner, *Torys LLP*
- Jennifer Heath, *Piccolo Heath LLP*
- 10:40 a.m. – 10:50 a.m.** **Question and Answer Session**
- 10:50 a.m. – 11:05 a.m.** **Break**
- 11:05 a.m. – 11:30 a.m.** **Closing the Transaction: Best Practices and Pitfalls in Flow of Funds (15 m P)**
- Jordan Dolgin, *Dolgin Professional Corporation*
- 11:30 a.m. – 12:20 p.m.** **Market Trends and the Impact on Your Practice (30 m P)**
- Moderators: Abbasali (Ali) Kermalli, *Minden Gross LLP*
- Heidi Reinhart, *Norton Rose Fulbright Canada LLP*
- Panelists: Gerald (J.R.) Beaudrie, *McMillan LLP*
- Nick Gray, *Wildeboer Dellelce LLP*
- 12:20 p.m. – 12:30 p.m.** **Question and Answer Session**
- 12:30 p.m.** **Program Ends**