

The Annotated Guardianship Application 2026



CO-CHAIRS: **Brittany Miller**, *Goddard Gamage LLP*

Yasmin Vinograd, *Merovitz Potechin LLP*

March 5, 2026

9:00 a.m. – 12:00 p.m.

Total CPD Hours = 2 h 30 m Substantive + 30 m Professionalism P

Webcast Only

Law Society of Ontario

SKU CLE26-00303

Agenda

9:00 a.m. – 9:05 a.m.

Welcome and Opening Remarks

Brittany Miller, Goddard Gamage LLP

Yasmin Vinograd, Merovitz Potechin LLP

9:05 a.m. – 9:45 a.m.

**Presentation of Personal Care and Property Guardianship
Precedents (10 m P)**

Angela Casey, Casey & Moss LLP

Jacob Kaufman, Donovan Kochman LLP

- 9:45 a.m. – 9:55 a.m. Question and Answer Session**
- 9:55 a.m. – 10:15 a.m. How to Find, Retain and Instruct Capacity Assessors (20 m P)**
- Elena Mamay, *Mann Lawyers LLP*
- Dr. Sara Mitchell, MD, FRCPC, MPH, Staff Neurologist,
Sunnybrook Health Sciences Centre
- 10:15 a.m. – 10:20 a.m. Question and Answer Session**
- 10:20 a.m. – 10:40 a.m. Break**
- 10:40 a.m. – 11:10 a.m. Interplay between Guardianship and Personal Injury Family, Mental Health and *Health Care Consent Act***
- Troy Lehman, C.S., *Oatley Vigmond LLP*
- Mercedes Perez, *Perez Procope Leinveer LLP*
- Shawn Richard, TEP, A. *Shawn Richard Family and Estate Law*
- 11:10 a.m. – 11:15 a.m. Question and Answer Session**
- 11:15 a.m. – 11:30 a.m. Enforcing Foreign Guardianship Orders in Ontario**
- Matthew Furrow, *Arkin Furrow Estate Law LLP*
- 11:30 a.m. – 11:35 a.m. Question and Answer Session**

11:35 a.m. – 12:00 p.m.

How to Succeed in your Guardianship Application

The Honourable Justice Bernadette Dietrich
Ontario Superior Court of Justice

Sarah Jones, *Office of the Public Guardian
and Trustee*

12:00 p.m.

Program Ends