

The Annotated Will 2022



CO-CHAIRS: **Darren Lund, TEP**, *Miller Thomson LLP*

Jane Martin, *Wilson Vukelich LLP*

PRESENTERS: **Brenda Bell**, *Brenda Leigh Bell Law Offices PC*

Kavina Nagrani C.S., *NIKA LAW LLP*

January 26, 2022

9:00 a.m. to 12:00 p.m.

Total CPD Hours = 2 h 30 m Substantive + 30 m Professionalism ^P

Law Society of Ontario

SKU CLE22-0010500-D-WEB

Agenda

9:00 a.m. – 9:05 a.m.

Welcome

Darren Lund, TEP, Miller Thomson LLP

Jane Martin, Wilson Vukelich LLP

9:05 a.m. – 9:20 a.m.

Legislative Update

Jane Martin, *Wilson Vukelich LLP*

9:20 a.m. – 9:35 a.m.

Family Law Considerations in Will Planning

Darren Lund, TEP, *Miller Thomson LLP*

9:35 a.m. – 9:45 a.m.

Question and Answer Period

9:45 a.m. – 10:00 a.m.

Multiple Wills

Kavina Nagrani C.S., *NIKA LAW LLP*

10:00 a.m. – 10:05 a.m.

Question and Answer Period

10:05 a.m. – 10:20 a.m.

Registered Accounts and Beneficiary Designations

Brenda Bell, *Brenda Leigh Bell Law Offices PC*

10:20 a.m. – 10:25 a.m.

Question and Answer Period

10:25 a.m. – 10:40 a.m.

Break



10:40 a.m. – 10:55 a.m.

Unusual Assets

Jane Martin, *Wilson Vukelich LLP*

10:55 a.m. – 11:05 a.m.

Question and Answer Period

- 11:05 a.m. – 11:20 a.m.** **How to Draft a Testamentary Trust**
Darren Lund, TEP, *Miller Thomson LLP*
- 11:20 a.m. – 11:25 a.m.** **Question and Answer Period**
- 11:25 a.m. – 11:40 a.m.** **Difficult Conversations in the Will Drafting Process (15 m )**
Brenda Bell, *Brenda Leigh Bell Law Offices PC*
- 11:40 a.m. – 11:45 a.m.** **Question and Answer Period**
- 11:45 a.m. – 11:55 a.m.** **Executor Compensation Clauses (15 m )**
Kavina Nagrani C.S., *NIKA LAW LLP*
- 11:55 a.m. – 12:00 p.m.** **Question and Answer Period**
- 12:00 p.m.** **Program Ends**