

October 7, 2024

14th Business Law Summit



CO-CHAIRS: **Paul Davis**, *McMillan LLP*

Jonathan Ip, *Iterative Law*

Andreea Muth, *Pallett Valo LLP*

November 7, 2024

9:00 a.m. to 4:30 p.m.

Total CPD Hours = 6 h Substantive + 30 m Professionalism ^P

**Law Society of Ontario
Donald Lamont Learning Centre
130 Queen St. W.
Toronto, ON**

CLE24-01101

Agenda

9:00 a.m. – 9:05 a.m.

Welcome

Paul Davis, McMillan LLP

Jonathan Ip, Iterative Law

Andreea Muth, Pallett Valo LLP

9:05 a.m. – 9:30 a.m. **“What is Market?” in the Context of Public and Private M&As**

Alexandra Iliopoulos, Cassels Brock & Blackwell LLP

Kathleen Ritchie, Gowling WLG (Canada) LLP

9:30 a.m. – 9:35 a.m. **Question and Answer Session**

9:35 a.m. – 10:00 a.m. **Contract Drafting Tips and Case Law Update**

Matt Benson, Cunningham, Swan, Carty, Little & Bonham LLP

Leslie Greey, Adamson Associates Architects

10:00 a.m. – 10:05 a.m. **Question and Answer Session**

10:05 a.m. – 10:30 a.m. **Competition Law – 2024 Overview and Practical Takeaways**

Jason Gudofsky, McCarthy Tétrault LLP

Omar Wakil, Torys LLP

10:30 a.m. – 10:35 a.m. **Question and Answer Session**


10:35 a.m. – 10:55 a.m. **Break**

10:55 a.m. – 11:20 a.m. **Capital Gains Tax Update**

Jingchan Hu, Crowe Soberman LLP

Kyle Lamothe, Thorsteinssons LLP

- 11:20 a.m. – 11:25 a.m.** **Question and Answer Session**
- 11:25 a.m. – 11:50 a.m.** **Shareholder Disputes: How to Prevent Them and What to do if They Come Up**
- Taisha Lewis Trotman, *Fasken Martineau DuMoulin LLP*
- Allan Ritchie, *Loopstra Nixon LLP*
- 11:50 a.m. – 11:55 a.m.** **Question and Answer Session**
- 11:55 a.m. – 12:20 p.m.** **Recent Issues with Trusts: Individuals with Significant Control and Bare Trusts**
- Andreea Muth, *Pallett Valo LLP*
- Henry Shew, CPA, CA, LL.M, TEP, CPA (Washington), MAcc, *Our Family Office Inc.*
- 12:20 p.m. – 12:25 p.m.** **Question and Answer Session**
- 12:25 p.m. – 1:30 p.m.** **Lunch**
- 1:30 p.m. – 1:55 p.m.** **Banking, Financing, and Leveraging Capital**
- James Desjardins, Associate General Counsel & Managing Director, Canadian Commercial Legal, Regulatory Compliance & Procurement, *BMO Financial Group*
- Simon Grant, *Bennett Jones LLP*
- 1:55 p.m. – 2:00 p.m.** **Question and Answer Session**

- 2:00 p.m. – 2:25 p.m.** **Securities Law Review and Update**
- Jamie Au, AVP and Senior Counsel, *Great-West Lifeco Inc.*
and *The Canada Life Assurance Company*
- Wendi Locke, *McCarthy Tétrault LLP*
- 2:25 p.m. – 2:30 p.m.** **Question and Answer Session**
- 2:30 p.m. – 2:55 p.m.** **This Year in Employment Law**
- Danny Kastner, *Kastner Ko LLP*
- Aleksandra Pressey, *Williams HR Law LLP*
- 2:55 p.m. – 3:00 p.m.** **Question and Answer Session**
- 3:00 p.m. – 3:20 p.m.** **Break**
- 3:20 p.m. – 3:50 p.m.** **AI in Practice Part I – New Products and Services**
- John Edgar, Founder-in-Residence, *McMillan LLP*
- Jeffrey Gebert, *McMillan LLP*
- 3:50 p.m. – 3:55 p.m.** **Question and Answer Session**
- 3:55 p.m. – 4:25 p.m.** **AI in Practice Part II – Safeguarding Against Risk and Ethical Considerations (30 m )**
- Phil Brown, Acting Director, Practice Supports and Resources, *Law Society of Ontario*
- Jason Leung, *Leung Law Professional Corporation*

4:25 p.m. – 4:30 p.m. Question and Answer Session

4:30 p.m. Program Ends

4:30 p.m. – 6:00 p.m. Reception