



FINANCIAL ACCOUNTING FOR LITIGATORS

Chair: Peter Weinstein, Managing Director, KSV Valuations Inc.

December 6, 2016

9:00 a.m. to 12:00 p.m.

Total CPD Hours = 2 h 30 m Substantive + 30 m Professionalism 

**Donald Lamont Learning Centre
The Law Society of Upper Canada
130 Queen St. W.
Toronto, ON**

SKU CLE16-01201

Agenda



9:00 a.m. – 9:05 a.m.

Welcome and Opening Remarks

Peter Weinstein, Managing Director, *KSV Valuation Inc.*

9:05 a.m. – 9:35 a.m.

Overview of Financial Statements

David Fabian, CPA, CA, LPA, Partner and National Co-Leader, Private Mid-Market, *Ernst & Young LLP*

9:35 a.m. – 10:15 a.m.	Analyzing Financial Statements Dennis Leung, CPA, CA, CBV, CF, Partner, <i>Valuations Grant Thornton LLP</i> Jodie Wolkoff, CPA, CA•IFA, CBV, CFF, Senior Investigator, <i>Professional Conduct, Chartered Professional Accountants of Ontario</i>
10:15 a.m. – 10:50 a.m.	Looking Beyond the Financial Statements – Spotting Red Flags David Sieradzki, CPA, CA•CIRP, LIT, <i>KSV Advisory</i> Edward Nagel, CPA, CA•IFA, CBV, <i>nagel + associates inc.</i>
10:50 a.m. – 11:00 a.m.	Coffee and Networking Break
11:00 a.m. – 11:20 a.m.	Using the Financial Statements To Prepare A Business Valuation Paul Mandel, CPA, CA•CBV, MBA, Partner, Litigation Accounting and Valuation Services, <i>Collins Barrow Toronto Valuations Inc.</i>
11:20 a.m. – 11:50 a.m.	When You Spot Trouble- Strategies and Ethical Considerations Sheila Bruce, B.A., LL.B., <i>S. Bruce Family Law Office</i> Farley Cohen, MBA, FCPA, FCA•IFA, CIRP, FCBV, ASA, <i>Cohen Hamilton Steger & Col. Inc.</i> Jeffrey Larry, LL.B, MBA, <i>Paliare Roland Rosenberg Rothstein LLP</i> Douglas Smith, <i>Borden Ladner Gervais LLP</i>
11:50 a.m. – 12:00 p.m.	Go Ahead and Ask Us – Question and Answer Panel
12:00 p.m.	Program Ends