

January 12, 2021

Back to Basics: Incorporating a For-Profit Business



CHAIR: **Jason (Jake) Bullen**, *Cassels Brock & Blackwell LLP*

January 19, 2021

12:00 p.m. to 1:30 p.m.

Total CPD Hours = 1 h + 15 m Substantive + 15 m Professionalism ^P

**Webcast
Law Society of Ontario
Toronto, ON**

SKU CLE21-00101

Agenda

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|--------------------------------|--|
| 12:00 p.m. – 12:05 p.m. | Welcome and Opening Remarks

<i>Jason (Jake) Bullen, Cassels Brock & Blackwell LLP</i> |
| 12:05 p.m. – 12:25 p.m. | Following the Right Approach for Client Meetings to Discuss Incorporation and Other Options for Your Client's Business (15 m ^P)

<i>Jesse Tepperman, Cassels Brock & Blackwell LLP</i> |

12:25 p.m. – 12:40 p.m. **Considerations when Choosing a Name for a Corporation**

Alison Sinclair, Manager, Corporate Services,
Wildeboer Dellelce LLP

12:40 p.m. – 12:55 p.m. **Getting Ready: Preparing and Filing Incorporation Documents in Ontario**

Geraldine Reyes, Assistant Manager, Corporate Services,
Toronto, *Cassels Brock & Blackwell LLP*

12:55 p.m. – 1:20 p.m. **Best Practices for Organizing the Company
(Including: by-laws, resolutions, issuing shares, classes of shares, shareholder agreements, minute book)**

Adam Freedman, *Keslassy Freedman Gelfand LLP*

1:20 p.m. – 1:30 p.m. **Question and Answer Session**

1:30 p.m. **Program Ends**