

Practice Gems

Essentials of the Privately Held Company 2019 (Part 1): Setting up the Company

CHAIR: **Rory Cattnach, *Wildeboer Dellelce LLP***

September 18, 2019

9:00 a.m. to 12:00 p.m

Total CPD Hours = 2 h 30 m Substantive + 30 m Professionalism ^P

**Law Society of Ontario
Donald Lamont Learning Centre
130 Queen Street West
Toronto, ON**

SKU CLE19-00906



Agenda

9:00 a.m. – 9:05 a.m.

Welcome and Opening Remarks

Rory Cattnach, Wildeboer Dellelce LLP

9:05 a.m. – 9:25 a.m.

Considerations for a Founder

Christopher Garrah, McMillan LLP

9:25 a.m. – 9:45 a.m.

Key Fundamentals of Shareholder Agreements

Brooke Jamison, Davies Ward Phillips & Vineberg LLP

- 9:45 a.m. – 10:05 a.m.** **Rough Patches in the Corporate Marriage:
How to Deal with Shareholder Disputes**
- Andrea Hill, *SkyLaw Professional Corporation*
- Lisa Silver Slayter, *SkyLaw Professional Corporation*
- 10:05 a.m. – 10:35 a.m.** **Structuring to Access Private Business Tax Advantages**
- James Fraser, *Fraser Tax Law Professional Corporation*
- Kyle Lamothe, *Thorsteinssons LLP*
- 10:35 a.m. – 10:45 a.m.** **Question and Answer Session**
- 10:45 a.m. – 11:00 a.m.** **Networking Break**
- 11:00 a.m. – 11:30 a.m.** **Professionalism Issues When Advising the
Privately Held Company (30 m )**
- Moderator: Rory Cattanach, *Wildeboer Dellelce LLP*
- Panellists: Emily Fan, *Lerners LLP*
- Vaughn MacLellan, *DLA Piper (Canada) LLP*
- 11:30 a.m. – 11:50 a.m.** **Family Law Issues and the Private Corporation**
- Jason (Jake) Bullen, *Cassels, Brock & Blackwell LLP*
- Heather Hansen, C.S., *Martha McCarthy & Company LLP*
- 11:50 a.m. – 12:00 p.m.** **Question and Answer Session**
- 12:00 p.m.** **Program Ends**