



# THE TWELVE-MINUTE SECURITIES LAWYER 2019

**Chair:** Ramandeep Grewal, *Stikeman Elliott LLP*

**November 13, 2019  
9:00 a.m. to 12:00 p.m.  
Total CPD Hours = 3 h Substantive**

**Law Society of Ontario  
Donald Lamont Learning Centre  
130 Queen St West  
Toronto, ON**

**SKU: CLE19-01105**

## **Agenda**



- |                              |   |
|------------------------------|---|
| <b>9:00 a.m. – 9:05 a.m.</b> | <b>Welcome and Opening Remarks</b><br><br>Ramandeep Grewal, <i>Stikeman Elliott LLP</i> |
| <b>9:05 a.m. – 9:17 a.m.</b> | <b>The Canadian M&amp;A Landscape</b><br><br>Paul Davis, <i>McMillan LLP</i>            |
| <b>9:17 a.m. – 9:29 a.m.</b> | <b>Capital Markets Update</b><br><br>Heather Zordel, <i>Gardiner Roberts LLP</i>        |

<b>9:29 a.m. – 9:53 a.m.</b>	<b>Exempt Market Distributions (including Update on Crowdfunding Proposals)</b>  Ramandeep Grewal, <i>Stikeman Elliott LLP</i>  Ryan Morris, <i>Blake, Cassels &amp; Graydon LLP</i>
<b>9:53 a.m. – 10:05 a.m.</b>	<b>Cross Border Offerings and Distributions Outside Canada</b>  Bill Gorman, <i>Goodmans LLP</i>
<b>10:05 a.m. – 10:17 a.m.</b>	<b>OSC M&amp;A Update: Regulatory Reviews of Conflict of Interest Transactions</b>  Jason Koskela, Manager, Office of Mergers & Acquisitions, <i>Ontario Securities Commission</i>
<b>10:17 a.m. – 10:30 a.m.</b>	<b>Question and Answer Session</b>
<b>10:30 a.m. – 10:45 a.m.</b>	<b>Coffee and Networking Break</b>
<b>10:45 a.m. – 10:57 a.m.</b>	<b>TSX Sandbox Initiative</b>  Anne Child, Senior Manager, Capital Formation, <i>Toronto Stock Exchange (VIA VIDYO)</i>
<b>10:57 a.m. – 11:09 a.m.</b>	<b>CBCA Changes: New Beneficial Ownership Disclosure Requirements and other Governance Developments</b>  Jonathan Lee, <i>WeirFoulds LLP</i>
<b>11:09 a.m. – 11:21 a.m.</b>	<b>Recent Developments in Securities Litigation: Civil and Regulatory</b>  Andrew Gray, <i>Torys LLP</i>

<b>11:21 a.m. – 11:33 a.m.</b>	<b>Cannabis 2.0...Now What?</b>  Donald Belovich, <i>Stikeman Elliott LLP</i>
<b>11:33 a.m. – 11:45 a.m.</b>	<b>Update on Securities Regulator's Whistleblower Program</b>  Derek Ricci, <i>Davies Ward Phillips &amp; Vineberg LLP</i>
<b>11:45 a.m. – 11:52 a.m.</b>	<b>At-The-Market Offerings</b>  Robert Fonn, <i>DLA Piper (Canada) LLP</i>
<b>11:52 a.m. – 12:00 p.m.</b>	<b>Question and Answer Session</b>
<b>12:00 p.m.</b>	<b>Program Ends</b>