

February 20, 2024

# The Six-Minute Estates Lawyer 2024



**CO-CHAIRS:** Andrea Hill, *TMA Law*

Ian Hull, C.S., *Hull & Hull LLP*

**April 18, 2024**

**9:00 a.m. to 12:00 p.m.**

**Total CPD Hours = 2 h 15 m Substantive + 30 m Professionalism <sup>P</sup> + 15 m EDI  
Professionalism <sup>E</sup>**

**Webcast Only**

**CLE24-00408**

**Agenda**

**9:00 a.m. – 9:05 a.m.**

**Welcome**

Andrea Hill, *TMA Law*

Ian Hull, C.S., *Hull & Hull LLP*

- 9:05 a.m. – 9:12 a.m.**      **Drafting to Avoid Disputes while Managing Client Expectations (7 m )**  
*Jordan Atin, C.S., TEP, Atin Professional Corporation*
- 9:12 a.m. – 9:19 a.m.**      **Long-Term Common-Law Relationships and Estate Distribution**  
*Marni Pernica, TEP, Aird & Berlis LLP*
- 9:19 a.m. – 9:27 a.m.**      **Navigating Missing Beneficiaries**  
*Jasmine Sweatman, C.S., TEP, Sweatman Law PC*
- 9:27 a.m. – 9:34 a.m.**      **Drafting Tips for Dealing with Multiple Wills in Different Countries**  
*Ambie Edgar Chana, TEP, Edgar Chana Law*
- 9:34 a.m. – 9:42 a.m.**      **Question and Answer Session (1 m )**
- 9:42 a.m. – 9:49a.m.**      **Limitation Periods in Estates Litigation**  
*Justin de Vries, de Vries Litigation LLP*
- 9:49 a.m. – 9:56a.m.**      **Indigenous Issues and Estates (7 m )**  
*Brendan Donovan, Donovan Kochman LLP*
- 9:56 a.m. – 10:03 a.m.**      **Passing of Accounts – Recent Case Law Developments**  
*Angelique Moss, Casey & Moss LLP*
- 10:03 a.m. – 10:10 a.m.**      **LawPRO Practical Tips - Full and Final Releases (7 m )**  
*David Mills, Mills & Mills LLP*

- 10:10 a.m. – 10:17 a.m. Considerations for Disabled Beneficiaries when no Henson Trust Settled**  
*Alexandra Manthorpe, Cunningham Swan Carty Little & Bonham LLP*
- 10:17 a.m. – 10:25 a.m. Question and Answer Session (1 m **)
- 10:25 a.m. – 10:45 a.m. Break**
- 10:45 a.m. – 10:52 a.m. Red Flags in Client Interviews: Identifying Signs of Elder Abuse (7 m **)
- Kavina Nagrani, C.S., TEP, NIKA Law LLP*
- 10:52 a.m. – 10:59 a.m. Duty of Disclosure in Estate Litigation**  
*Arieh Bloom, Tupman & Bloom LLP*
- 10:59 a.m. – 11:06 a.m. MAID: Advance Consent vs Advance Request**  
*Andrea Tratnik, TEP, Beard Winter LLP*
- 11:06 a.m. – 11:13 a.m. Dealing with Digital Assets (7 m **)
- Alissa Winicki, Hummingbird Lawyers LLP*
- 11:13 a.m. – 11:20 a.m. Question and answer session (1 m **)
- 11:20 a.m. – 11:27 a.m. Substantial Compliance – Case Law Update**  
*Suzana Popovic-Montag, TEP, Hull & Hull LLP*

- 11:27 a.m. – 11:34 a.m.**      **Charitable Gifts from Alter Ego Trusts**  
David Henderson, *Agro Zaffiro LLP*
- 11:34 a.m. – 11:41 a.m.**      **Estates Disputes and Blended Families**  
Sheila Morris, *Miller Thomson LLP*
- 11:41 a.m. – 11:48 a.m.**      **Taxation of Trust Distributions - Update**  
Marie-Eve Heming, *Thorsteinssons LLP*
- 11:48 a.m. – 11:55 a.m.**      **Dealing with Emotional Clients and Grieving Clients (7 m )**  
Kimberly Whaley, C.S., TEP, *WEL Partners*
- 11:55 a.m. – 12:00 p.m.**      **Question and Answer Session**
- 12:00p.m.**                      **Program Ends**