



ADVANCED STRATEGIES TO RESOLVE FAMILY LAW FILES

Part 1: Settling the Family Law Matter within the Court Process

Chair: **Brian Burke**, *Epstein Cole LLP*

November 6, 2018

9:00 a.m. to 12:30 p.m.

**Total CPD Hours = 3 h Substantive + 15 m Professionalism 
+ 15 m EDI Professionalism **

**Donald Lamont Learning Centre
Law Society of Ontario
130 Queen St. W.
Toronto, ON**

SKU CLE18-01101



Agenda

9:00 a.m. – 9:05 a.m. Welcome and Opening Remarks

Brian Burke, Epstein Cole LLP

9:05 a.m. – 9:50 a.m. Advanced Negotiation Considerations and

Strategies Including Considerations of Diversity Aspects
(15 minutes 🕒)

Moderator: Brian Burke, *Epstein Cole LLP*

Panelists: Christine Kim, M.S.W., R.S.W., CPMed, Acc. FM
Christine Kim Mediation

Hilary Linton, *Riverdale Mediation*

Hunter Phillips, C.S., *MacKinnon & Phillips*

Cheryl Suann Williams, *Williams Family Lawyers* | Family &
Collaborative Lawyers * Mediators

9:50 a.m. – 10:20 a.m.

**Effective Use of the Case Conference Process and
Marshalling What is Needed to Resolve the Matter**
(10 minutes 🕒)

Moderator: Brian Burke, *Epstein Cole LLP*

Panelists: The Honourable Dale Fitzpatrick, *Superior Court of Justice*

The Honourable Gerri Wong, *Ontario Court of Justice*

Cheryl Goldhart, C.S., *Goldhart & Associates*

Carolyn Lloyd, *Lerners LLP*

10:20 a.m. – 10:35 a.m.

Coffee and Networking Break

10:35 a.m. – 10:50 a.m.

**Effective Use of the Case Conference Process and
Marshalling what is Needed to Resolve the Matter**
(Continued)

Moderator: Brian Burke, *Epstein Cole LLP*

Panelists: The Honourable Dale Fitzpatrick, *Superior Court of Justice*

The Honourable Gerri Wong, *Ontario Court of Justice*

Cheryl Goldhart, C.S., *Goldhart & Associates*

Carolyn Lloyd, *Lerners LLP*

10:50 a.m. – 11:00 a.m. Question and Answer Session

**11:00.a.m. – 11:45 a.m. Using the Settlement Conference as a Critical Step for
Concluding the Case (5 minutes **

Moderator: Brian Burke, *Epstein Cole LLP*

Panelists: The Honourable Phillip Sutherland, *Superior Court of
Justice*

The Honourable Melanie Sager, *Ontario Court of Justice*

Vivian Alterman, MBA, CPA, CA, CBV, *ap Valuations
Limited*

Dr. Irwin Butkowsky, C.Psych., Acc. FM

Jason Howie, C.S., *Jason P. Howie Professional Corporation*

Julia Vera, Barrister and Solicitor

**11:45 a.m. – 12:20 p.m. Maximizing the Value of the Trial Management
Conference: Setting the Parameters for an Efficient Trial
and Orchestrating “Eleventh Hour” Settlements**

Moderator: Brian Burke, *Epstein Cole LLP*

Panelists: The Honourable Frances Kiteley, LSM, *Superior Court of
Justice*

The Honourable Debra Paulseth, *Ontario Court of Justice*

Birkin Culp, C.S., *Brant Family and Children’s Services*

Dani Frodis, *Frodis Family Law*

12:20 p.m. - 12:30 p.m.

Question and Answer Session

12:30 p.m.

Program Ends