

# Practice Gems

## Probate Essentials 2019

CO-CHAIRS: **John Clark**, *Miller Canfield LLP*

**Suzana Popovic-Montag**, TEP, *Hull & Hull LLP*

**September 10, 2019**

**9:00 a.m. to 12:00 p.m.**

**CPD Hours = 2 h 30 m Substantive + 30 m Professionalism **

**Law Society of Ontario  
Donald Lamont Learning Centre  
130 Queen Street West  
Toronto, ON**

**SKU CLE19-00901**



### Agenda

**9:00 a.m. – 9:05 a.m.**

**Welcome and Opening Remarks**

*John Clark, Miller Canfield LLP*

*Suzana Popovic-Montag, TEP, Hull & Hull LLP*

**9:05 a.m. – 9:20 a.m.**



**Disputes over Bodies and Ashes**

*Rick Bickham, Bickram Litigation PC*

**9:20 a.m. – 9:40 a.m.**

**Orders for Assistance**

*Andrea Hill, Turkstra Mazza Associates*

<b>9:40 a.m. – 10:00 a.m.</b>	<b>Foreign Located Assets</b>  <i>Rahul Sharma, Miller Thomson LLP</i>
<b>10:00 a.m. – 10:20 a.m.</b>	<b>Resignation, Devolution and Succession of Estate Trustees</b>  <i>Craig Ross, Pallett Valo LLP</i>
<b>10:20 a.m. – 10:30 a.m.</b>	<b>Question and Answer Session</b>
<b>10:30 a.m. – 10:50 a.m.</b>	<b>Coffee and Networking Break.</b>
<b>10:50 a.m. – 11:10 a.m.</b>	<b>Calculating Probate Fees (Inclusions and Exclusions from Estate Administration Tax)</b>  <i>Angela Fallow, TEP Cunningham, Swan, Carty, Little &amp; Bonham LLP</i>
<b>11:10 a.m. – 11:25 a.m.</b>	<b>Case Law Update</b>  <i>Ian Hull, C.S., Hull &amp; Hull LLP</i>
<b>11:25 a.m. – 11:50 a.m.</b>	<b>Ethical Issues in Probate Matters (25 min  )</b>  <i>John Clark, Miller Canfield LLP</i>  <i>Andrea Hill, Turkstra Mazza Associates</i>  <i>Suzana Popovic-Montag, TEP, Hull &amp; Hull LLP</i>  <i>Craig Ross, Pallett Valo LLP</i>
<b>11:50 a.m. – 12:00 p.m.</b>	<b>Question and Answer Session (5 min  )</b>
<b>12:00 p.m.</b>	<b>Program Ends</b>