

A Guide for Law Practice Transitions to Retirement



CHAIR: **Jeffrey Davies**, retired co-founder of *Davies Howe LLP*

November 14, 2023

1:30 p.m. to 3:30 p.m.

Total CPD Hours = 2 h Professionalism P

Webcast
Law Society of Ontario
Toronto, ON

CLE23-01107

Agenda

1:30 p.m. – 1:35 p.m.

Welcome

Jeffrey Davies, retired co-founder of *Davies Howe LLP*

1:35 p.m. – 2:00 p.m.

How to Wind Up Your Practice

Lina Caldaroni, Consulting Services Officer, Trustee Services, *Law Society of Ontario*

2:00 p.m. – 2:25 p.m.

How to Find a Successor Licensee and Transition/Sell Your Practice

Kathleen Geiger, *Geiger Law Practice Sales*

2:25 p.m. – 2:35 p.m.

Question and Answer Session

2:35 p.m. – 3:00 p.m.

How to Handle the Emotional and Psychological Aspects of Retirement

Ronit Kaufman, Staff Clinician, *Homewood Health*

3:00 p.m. – 3:20 p.m.

How to Prepare for and Facilitate Your Retirement – Personal Stories and Tips from a Recent Retiree

Kimberly Beckman, previously of *Davies Howe LLP*

3:20 p.m. – 3:30 p.m.

Question and Answer Session

3:30 p.m.

Program Ends