

March 9, 2021

# THE ANNOTATED Powers of Attorney for Property and for Personal Care 2021



**CO-CHAIRS:** M. Jasmine Sweatman, C.S., *Sweatman Law Firm*

Melanie Yach, *Aird & Berlis LLP*

**March 25, 2021**

**1:00 p.m. – 4:00 p.m.**

**Total CPD Hours = 2h Substantive + 1h Professionalism <sup>P</sup>**

**Law Society of Ontario**

**SKU CLE21-0030900**

## **Agenda**

**1:00 p.m. – 1:05 p.m.**

**Welcome and Opening Remarks**

M. Jasmine Sweatman, C.S., *Sweatman Law Firm*

Melanie Yach, *Aird & Berlis LLP*

**1:05 p.m. – 1:35 p.m.**

**Assessing Capacity (15 m <sup>P</sup>)**

Ian Hull, C.S., *Hull & Hull LLP*

Dr. Richard Shulman, MDCM, FRCPC, Geriatric Psychiatrist, Medical Director, *The Capacity Clinic*

Nathan Spaling, *Paquette Travers LLP*

**1:35 p.m. – 1:45 p.m.**

**Question and Answer Session**

**1:45 p.m. – 2:15 p.m.**

**Annotated Power of Attorney for Personal Care (15 m )**

Dr. Carole Cohen, FRCPC, Clinical Director, Community Psychiatric Services for the Elderly, *Sunnybrook Health Sciences Centre*

Nimali Gamage, *Goddard Gamage LLP*

Alanna Kaye, RN, BScN, MSC, *A. S. Kaye Consultants*

**2:15 p.m. – 2:25 p.m.**

**Question and Answer Session**

**2:25 p.m. – 2:45 p.m.**

**Break**

**2:45 p.m. – 3:15 p.m.**

**Annotated Power of Attorney for Property (15 m )**

Ambie Edgar-Chana, TEP, *Edgar Chana Law*

Raphael Tachie, Senior Counsel, *TD Bank Group*

Suzanna Walter, Estate and Trust Consultant, Scotia Wealth Management, *The Bank of Nova Scotia Trust Company*

**3:15 p.m. – 3:25 p.m.**

**Question and Answer Session**

**3:25 p.m. – 3:55 p.m.**

**Contested Powers of Attorney Proceedings (15 m )**

Andrea Hill, *Turkstra Mazza Associates*

Sarah Jones, *Office of the Public Guardian and Trustee*

M. Jasmine Sweatman, C.S., *Sweatman Law Firm*

Melanie Yach, *Aird & Berlis LLP*

**3:55 p.m. – 4:00 p.m.**

**Question and Answer Session**

**4:00 p.m.**

**Program Ends**