



## PRACTICE GEMS: Probate Essentials 2018

Co-Chairs: **John Clark**  
*Clarks LLP*

**Suzana Popovic-Montag, TEP**  
*Hull & Hull LLP*

**September 21, 2018**

**9:00 a.m. to 12:00 p.m.**

**Total CPD Hours = 2 h 30 m Substantive + 30 m Professionalism <sup>P</sup>**

**Law Society of Ontario  
130 Queen Street West  
Toronto, ON**

**CLE18-00906**



### **Agenda**

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|------------------------------|---|
| <b>9:00 a.m. – 9:05 a.m.</b> | <b>Welcome and Opening Remarks</b><br><br><i>John Clark, Clarks LLP</i><br><br><i>Suzana Popovic-Montag, TEP, Hull &amp; Hull LLP</i> |
| <b>9:05 a.m. – 9:20 a.m.</b> | <b>Lost Wills and Applications for Probate</b><br><br><i>Ian Hull, C.S., Hull &amp; Hull LLP</i>                                      |
| <b>9:20 a.m. – 9:40 a.m.</b> | <b>Protecting Estates from Identity Theft</b><br><br><i>Craig Ross, Pallett Valo LLP</i>  |

- 9:40 a.m. – 10:00 a.m.**      **Non-traditional Testamentary Documents /Foreign Documents/Language Issues**  
*Jenny Pho, Dale & Lessmann LLP*
- 10:00 a.m. – 10:20 a.m.**      **Administering the Insolvent Estate**  
*Andrea Hill, Evans Sweeny Bordin LLP*
- 10:20 a.m. – 10:30 a.m.**      **Question and Answer Session**
- 10:30 a.m. – 10:50 a.m.**      **Coffee and Networking Break.**
- 10:50 a.m. – 11:10 a.m.**      **Competing Applications for Probate**  
*Marcia Green, Nelligan O'Brien Payne LLP*
- 11:10 a.m. – 11:25 a.m.**      **Update: Joint Assets and Presumption of Resulting Trusts**  
*John Clark, Clarks LLP*
- 11:25 a.m. – 11:50 a.m.**      **Ethical Issues in Probate Matters**  
(25 minutes )  
*Mary Alice Thompson, C.S., TEP, Cunningham, Swan LLP*  
*Brian Gillingham, Cunningham, Swan LLP*
- 11:50 a.m. – 12:00 p.m.**      **Question and Answer Session (5 minutes )**
- 12:00 p.m.**      **Program Ends**