

23RD ESTATES AND TRUSTS SUMMIT - DAY ONE



CO-CHAIRS: **Clare Burns, WeirFoulds LLP**

Douglas Skinner, Harrison Pensa LLP

October 7, 2020

9:00 a.m. to 4:30 p.m.

Total CPD Hours = 5 h Substantive + 1 h 30 m Professionalism ^P

**Law Society of Ontario
Donald Lamont Learning Centre
130 Queen St. W.
Toronto, ON**

SKU CLE20-0100300

Agenda



DAY ONE:

9:00 a.m. – 9:05 a.m.



Welcome

Clare Burns, WeirFoulds LLP

Douglas Skinner, Harrison Pensa LLP

9:05 a.m. – 9:35 a.m.	How Do You Determine Urgency in an Urgent Motion? The Honourable Thomas McEwen, <i>Superior Court of Justice</i> Kelly Charlebois, <i>Miller Thomson LLP</i> Justin de Vries, <i>de VRIES LITIGATION LLP</i>
9:35 a.m. – 9:40 a.m.	Question and Answer Session
9:40 a.m. – 9:55 a.m.	Is the Standard of Care Higher During the Pandemic? (15 m ) Lou-Anne Farrell, <i>FP Law</i>
9:55 a.m. – 10:35 a.m.	Conducting Virtual Examinations: Discoveries, Cross-examinations and Marking Exhibits etc. (30 m ) Caroline Abela, <i>WeirFoulds LLP</i> Noah Weisberg, <i>Hull & Hull LLP</i>
10:35 a.m. – 10:40 a.m.	Question and Answer Session
10:40 a.m. – 11:00 a.m.	Coffee and Networking Break
11:00 a.m. – 11:30 a.m.	Tax Issues to Worry about During Your Will Challenge Clare Burns, <i>WeirFoulds LLP</i> James Murdoch, <i>Thorsteinssons LLP</i>
11:30 a.m. – 11:35 a.m.	Question and Answer Session

11:35 a.m. – 11:55 a.m.	<i>Habeus Corpus Applications</i> Dagmara Wozniak, <i>Siskinds LLP</i>
11:55 a.m. – 12:00 p.m.	Question and Answer Session
12:00 p.m. – 1:00 p.m.	Lunch Break
1:00 p.m. – 1:25 p.m.	Bankruptcy and Insolvency in the Estates Context Robert Klotz, <i>Klotz Associates</i>
1:25 p.m. – 1:30 p.m.	Question and Answer Session
1:30 p.m. – 1:45 p.m.	Update on Variation of Trusts Akua Carmichael, <i>Dale & Lessmann LLP</i>
1:45 p.m. – 1:50 p.m.	Question and Answer Session
1:50 p.m. – 2:15 p.m.	Update on Planned Changes to Ontario's Probate System The Honourable Doug Downey, Attorney General, <i>Ministry of the Attorney General</i>
2:15 p.m. – 2:20 p.m.	Question and Answer Session
2:20 p.m. – 2:40 p.m.	Coffee Break
2:40 p.m. – 3:00 p.m.	Update on Medical Assistance in Dying Alexandra Mayeski, <i>Rosen Sack LLP</i>

3:00 p.m. – 3:05 p.m.	Question and Answer Session
3:05 p.m. – 3:15 p.m.	When and How to Work with the Office of the Public Guardian and Trustee Heather Hogan, Counsel, Litigation Branch, <i>Office of the Public Guardian and Trustee</i>
3:15 p.m. – 3:25 p.m.	Everything You Need to Know about Minor and Unborn Litigants Susan Stamm, Counsel, Property Rights, <i>Office of the Children's Lawyer</i>
3:25 p.m. – 3:30 p.m.	Question and Answer Session
3:30 p.m. – 3:45 p.m.	Estate Appeals: Which Court? Do you Need Leave to Appeal? How to Set Up a Tickler System (15 m )
	M. Kathleen Kinch, <i>Kinch Eddie Litigation</i>
3:45 p.m. – 3:50 p.m.	Question and Answer Session
3:50 p.m. – 4:30p.m.	Death is a Downer, How Do We Cope with Death and the Pandemic (40 m )
	Clare Burns, <i>WeirFoulds LLP</i>
	Doron Gold, <i>Homewood Health</i>
4:30 p.m.	End of Day One