January 6, 2021

The Annotated Will 2021



CO-CHAIRS: Darren Lund, TEP Miller Thomson LLP

> Jane Martin Jane Martin Law

January 26, 2021 9:00 a.m. to 12:00 p.m. Total CPD Hours = 2 h 15 m Substantive + 30 m Professionalism P + 15 m EDI Professionalism

> Webcast Law Society of Ontario Toronto, ON

SKU CLE21-00105

Agenda

9:00 a.m. – 9:05 a.m. Welcome and Opening Remarks

Darren Lund, TEP, Miller Thomson LLP

Jane Martin, Jane Martin Law

9:05 a.m. – 9:20 a.m.	The Simple Will
	Nicole Richmond, Barrister & Solicitor
9:20 a.m. – 9:25 a.m.	Question and Answer Period
9:25 a.m. – 9:40 a.m.	The Client Questionnaire (15 m 🕑)
	Jane Martin, Jane Martin Law
9:40 a.m. – 9:45 a.m.	Question and Answer Period
9:45 a.m. – 10:00 a.m.	Registered Plan Designations
	Susannah Roth, TEP, O'Sullivan Estate Lawyers LLP
10:00 a.m. – 10:15 a.m.	Real Estate – Drafting Issues when Titles Are Not Fee Simple
	Darren Lund, TEP, Miller Thomson LLP
10:15 a.m. – 10:20 a.m.	Question and Answer Period
10:20 a.m. – 10:40 a.m.	Break
10:40 a.m. – 10:55 a.m.	Technology Update (15 m P)
10:40 a.m. – 10:55 a.m.	Technology Update (15 m ⁽²⁾) Jane Martin, <i>Jane Martin Law</i>

11:00 a.m. – 11:15 a.m.Per Capita, Per Stirpes and Definitions of RelationshipsDarren Lund, TEP, Miller Thomson LLP

11:15 a.m. – 11:20 a.m. Question and Answer Period

11:20 a.m. – 11:35 a.m. Gaps and Lapses

Susannah Roth, TEP, O'Sullivan Estate Lawyers LLP

- 11:35 a.m. 11:40 a.m. Question and Answer Period
- **11:40** a.m. **11:55** a.m. Equality, Diversity and Inclusion (15 m ^(C))

Nicole Richmond, Barrister & Solicitor

- 11:55 a.m. 12:00 p.m. Question and Answer Period
- 12:00 p.m. Program Ends