

# The Six Minute Estates Lawyer 2020

CO-CHAIRS: **Ian Hull, C.S.**, *Hull & Hull LLP*

**Lisa Toner**, *Sorbara, Schumacher, McCann LLP*

**May 2020**

**Total CPD Hours = 2 h 30 m Substantive + 30 m Professionalism **

**Law Society of Ontario**

**Audio Only Program**

**SKU CLE20-00505**

**Agenda**



## **Welcome and Opening Remarks**

Ian Hull, C.S., *Hull & Hull LLP*


Lisa Toner, *Sorbara, Schumacher, McCann LLP*

## **Varying Trusts**

Angela Casey, *Casey & Moss LLP*

## **Re-thinking Advance Medical Care Planning**

Dr. Daren Heyland, MD, MSc, FRCPC, *Kingston Health Science Centre*

**Best Practices on Intake Or:  
How I Learned to Stop Worrying and Digitize  
Taking Will Instructions (8 minutes )**

Jordan Atin, C.S., TEP, *Atin Professional Corporation*

**Raiders of the Lost Will and Proving Due Execution**


Kimberly Whaley, C.S., TEP, *WEL Partners*

**The Story of Ted Williams' Head: Family/Spouse  
Disputes over Remains**

Pamela Liang, *Wilson Vukelich LLP*

**Medical Assistance in Dying (MAID) (7 minutes )**

Raquel Kaplan Goldberg, *Kronis, Rotsztain, Margles, Cappel LLP*

**Paper Trail: Conflicts When Acting as Trustee and  
Lawyer (8 minutes )**

C. David Freedman C.S., TEP, Faculty of Law,  
*Queen's University & Wagner Sidlofsky LLP*

***Birnie v. Birnie* - Insurance Policies as Protection for  
FLA Support Payments**

Eric Sadvari, *Goldhart & Associates*

**Security for Costs Motions in Estate Matters**

Jonathan Keslassy, *Keslassy Freedman Gelfand LLP*

**Changes to the *All Families are Equal Act*:  
Parentage & Estate Litigation**

Clare Burns, *WeirFoulds LLP*

***Gifts Mortis Causa***

Suzana Popovic-Montag, TEP, *Hull & Hull LLP*

**To Pay or Not to Pay: Estate Trustee Compensation  
(7 minutes )**

Sara Beheshti, Barrister and Solicitor

***Moore v. Sweet* Unjust Enrichment and  
Constructive Trusts**

Justin de Vries, *de VRIES LITIGATION LLP*

**Guardianship as a Last Resort**

Brendon Pooran, *PooranLaw Professional Corporation*

**A Mediator on Mediating Estate Disputes**

Howard Black, *Minden Gross LLP*

**Recent Tax Developments**

Kyle Lamothe, *Thorsteinssons LLP*

**Wills and Trusts Case Law Round Up**

Joanne Hwang, *Hwang Law*