



Clients' Insurance Issues for REAL ESTATE AND BUSINESS LAWYERS

Chair: **Brian Chu**, *Bogart Robertson & Chu LLP*

October 6, 2016

12:00 p.m. – 1:30 p.m.

Total CPD Hours = 1 h 30 m Substantive

WEBCAST ONLY

**The Law Society of Upper Canada
Toronto, ON**

CLE16-0100200



Agenda

12:00 p.m. – 12:05 p.m.

Welcome and Opening Remarks

Brian Chu, Bogart Robertson & Chu LLP

12:05 p.m. – 12:25 p.m.

**Key Insurance Terms, Concepts, Available Insurance
Types and Scope, and Insurance Endorsements**

*Mona Krolak, CIP, CAIB, Partner & Vice President, HUB
International Limited*

12:25 p.m. – 12:40 p.m.

The Operation of Claims and Payments

Adelaide Marquardt, BA, CIP, Senior Claims Specialist, *HUB International HKMB Limited*

12:40 p.m. – 1:15 p.m.

Insurance Issues in the Context of a Real Estate and Business Law Fact Scenario: The Purchase and Sale of a Retirement Home

Moderator:

Brian Chu, *Bogart Robertson & Chu LLP*

Panelists:

John Atchison, *Gardiner Roberts LLP*

Mona Krolak, CIP, CAIB, Partner & Vice President, *HUB International HKMB Limited*

Adelaide Marquardt, BA, CIP, Senior Claims Specialist, *HUB International HKMB Limited*

1:15 p.m. – 1:30 p.m.

Go Ahead and Ask Us (Question and Answer Session)

1:30 p.m.

Program Ends