



PRACTICE GEMS: Probate Essentials 2018

Co-Chairs: **John Clark**
Clarks LLP

Suzana Popovic-Montag, TEP
Hull & Hull LLP

September 21, 2018

9:00 a.m. to 12:00 p.m.

Total CPD Hours = 2 h 30 m Substantive + 30 m Professionalism 

**Law Society of Ontario
130 Queen Street West
Toronto, ON**

CLE18-00906



Agenda

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|------------------------------|---|
| 9:00 a.m. – 9:05 a.m. | Welcome and Opening Remarks

<i>John Clark, Clarks LLP</i>

<i>Suzana Popovic-Montag, TEP, Hull & Hull LLP</i> |
| 9:05 a.m. – 9:20 a.m. | Lost Wills and Applications for Probate

<i>Ian Hull, C.S., Hull & Hull LLP</i> |
| 9:20 a.m. – 9:40 a.m. | Protecting Estates from Identity Theft

<i>Craig Ross, Pallett Valo LLP</i> |

9:40 a.m. – 10:00 a.m.	Non-traditional Testamentary Documents /Foreign Documents/Language Issues <i>Jenny Pho, Dale & Lessmann LLP</i>
10:00 a.m. – 10:20 a.m.	Administering the Insolvent Estate <i>Andrea Hill, Evans Sweeny Bordin LLP</i>
10:20 a.m. – 10:30 a.m.	Question and Answer Session
10:30 a.m. – 10:50 a.m.	Coffee and Networking Break.
10:50 a.m. – 11:10 a.m.	Competing Applications for Probate <i>Marcia Green, Nelligan O'Brien Payne LLP</i>
11:10 a.m. – 11:25 a.m.	Update: Joint Assets and Presumption of Resulting Trusts <i>John Clark, Clarks LLP</i>
11:25 a.m. – 11:50 a.m.	Ethical Issues in Probate Matters (25 minutes ) <i>Mary Alice Thompson, C.S., TEP, Cunningham, Swan LLP</i> <i>Brian Gillingham, Cunningham, Swan LLP</i>
11:50 a.m. – 12:00 p.m.	Question and Answer Session (5 minutes )
12:00 p.m.	Program Ends