



# **ADVANCED STRATEGIES TO RESOLVE FAMILY LAW FILES Part 1: Settling the Family Law Matter within the Court Process**

Chair: **Brian Burke**, *Epstein Cole LLP*

**November 6, 2018**

**9:00 a.m. to 12:30 p.m.**

**Total CPD Hours = 3 h Substantive + 15 m Professionalism   
+ 15 m EDI Professionalism **

**Donald Lamont Learning Centre  
Law Society of Ontario  
130 Queen St. W.  
Toronto, ON**

**SKU CLE18-01101**



## **Agenda**

**9:00 a.m. – 9:05 a.m.      Welcome and Opening Remarks**

*Brian Burke, Epstein Cole LLP*

**9:05 a.m. – 9:50 a.m.      Advanced Negotiation Considerations and**

**Strategies Including Considerations of Diversity Aspects**  
(15 minutes 🕒)

**Moderator:** Brian Burke, *Epstein Cole LLP*

**Panelists:** Christine Kim, M.S.W., R.S.W., CPMed, Acc. FM  
*Christine Kim Mediation*

Hilary Linton, *Riverdale Mediation*

Hunter Phillips, C.S., *MacKinnon & Phillips*

Cheryl Suann Williams, *Williams Family Lawyers* | Family &  
Collaborative Lawyers \* Mediators

**9:50 a.m. – 10:20 a.m.**

**Effective Use of the Case Conference Process and  
Marshalling What is Needed to Resolve the Matter**  
(10 minutes 🕒)

**Moderator:** Brian Burke, *Epstein Cole LLP*

**Panelists:** The Honourable Dale Fitzpatrick, *Superior Court of Justice*

The Honourable Gerri Wong, *Ontario Court of Justice*

Cheryl Goldhart, C.S., *Goldhart & Associates*

Carolyn Lloyd, *Lerners LLP*

**10:20 a.m. – 10:35 a.m.**

**Coffee and Networking Break**

**10:35 a.m. – 10:50 a.m.**

**Effective Use of the Case Conference Process and  
Marshalling what is Needed to Resolve the Matter**  
(Continued)

**Moderator:** Brian Burke, *Epstein Cole LLP*

**Panelists:** The Honourable Dale Fitzpatrick, *Superior Court of Justice*

The Honourable Gerri Wong, *Ontario Court of Justice*

Cheryl Goldhart, C.S., *Goldhart & Associates*

Carolyn Lloyd, *Lerners LLP*

**10:50 a.m. – 11:00 a.m.      Question and Answer Session**

**11:00.a.m. – 11:45 a.m.      Using the Settlement Conference as a Critical Step for  
Concluding the Case (5 minutes **

**Moderator:** Brian Burke, *Epstein Cole LLP*

**Panelists:** The Honourable Phillip Sutherland, *Superior Court of  
Justice*

The Honourable Melanie Sager, *Ontario Court of Justice*

Vivian Alterman, MBA, CPA, CA, CBV, *ap Valuations  
Limited*

Dr. Irwin Butkowsky, C.Psych., Acc. FM

Jason Howie, C.S., *Jason P. Howie Professional Corporation*

Julia Vera, Barrister and Solicitor

**11:45 a.m. – 12:20 p.m.      Maximizing the Value of the Trial Management  
Conference: Setting the Parameters for an Efficient Trial  
and Orchestrating “Eleventh Hour” Settlements**

**Moderator:** Brian Burke, *Epstein Cole LLP*

**Panelists:** The Honourable Frances Kiteley, LSM, *Superior Court of  
Justice*

The Honourable Debra Paulseth, *Ontario Court of Justice*

Birkin Culp, C.S., *Brant Family and Children’s Services*

Dani Frodis, *Frodis Family Law*

**12:20 p.m. - 12:30 p.m.**

**Question and Answer Session**

**12:30 p.m.**

**Program Ends**