

# Beyond the FSCO Report: Family Law and Pensions

May 5, 2021

SKU CLE21-00503

## Table of Contents

<b>TAB 1A</b>	<b>And you might ask yourself, “Well... how did I get here?” .....</b>	<b>1A - 1 to 1A - 5</b>
	<i>Jason Howie, C.S., Howie Johnson Barristers &amp; Solicitors</i>	
<b>TAB 1B</b>	<b>PENSIONS 101: Where We Started And Where We Are Now .....</b>	<b>1B - 1 to 1B - 7</b>
	<i>Geoffrey Wells, MacDonald &amp; Partners LLP</i>	
<b>TAB 2</b>	<b>Federal Pensions in Family Law: What Does it all Mean? ....</b>	<b>2 - 1 to 2 - 31</b>
	Co-authored and presented by: <i>Marta Siemiarczuk, Nelligan O’Brien Payne LLP</i>	
	Co-authored by: <i>Rebekah Schultz, Nelligan O’Brien Payne LLP</i>	
	<i>Avery Yandt, Student-At-Law, Nelligan O’Brien Payne LLP</i>	
<b>TAB 3</b>	<b>What to Do When You Receive the Statement of Family Law Value? .....</b>	<b>3 - 1 to 3 - 50</b>
	<i>Kavita Bhagat, C.S., Family Law Solutions</i>	

<b>TAB 4</b>	<p><b>Managing Risk When Dealing with Pensions .....4 - 1 to 4 - 25</b></p> <p><b>Domestic Contract Matter Toolkit .....4 - 26 to 4 - 41</b></p> <p>Chris Stankiewicz, Claims Counsel, <i>Lawyers' Professional Indemnity Company (LAWPRO®)</i></p>
<b>TAB 5A</b>	<p><b>The Pitfalls of Pensions in Family Law: Suggested Tips for Drafting Settlement Documents ..... 5A - 1 to 5A - 2</b></p> <p><b>The Pitfalls of Pensions in Family Law: Problems with Pensions In Pay ..... 5A - 3 to 5A - 4</b></p> <p><b>The Pitfalls of Pensions in Family Law: Mortality Issues ..... 5A - 5 to 5A - 5</b></p> <p>Jason Howie, C.S., <i>Howie Johnson Barristers &amp; Solicitors</i></p>
<b>TAB 5B</b>	<p><b>Pensions and Family Law When is help needed? ..... 5B - 1 to 5B - 9</b></p> <p>James (Jay) Jeffery, FSA, FCIA, Actuary, <i>Dilkes, Jeffery &amp; Associates, Inc.</i></p>
<b>TAB 6A</b>	<p><b>The Pitfalls of Pensions in Family Law: Update on Caselaw ..... 6A - 1 to 6A - 1</b></p> <p>Jason Howie, C.S., <i>Howie Johnson Barristers &amp; Solicitors</i></p>
<b>TAB 6B</b>	<p><b>Web Link to Financial Services Regulatory Authority of Ontario Pensions and Marriage Breakdown – a Guide for Members and their Spouses ..... 6B - 1 to 6B - 1</b></p> <p>Financial Services Regulatory Authority of Ontario</p>