

Final
September 17, 2020

Practice Gems: Probate Essentials 2020

CO-CHAIRS: **John Clark**, *Miller Canfield LLP*

Suzana Popovic-Montag, *TEP, Hull & Hull LLP*

September 21, 2020

9:00 a.m. to 12:00 p.m.

Total CPD Hours = 2 h + 30 m Substantive + 30 m Professionalism ^P

**Law Society of Ontario
Donald Lamont Learning Centre
130 Queen St. W.
Toronto, ON**

SKU CLE20-00904



Agenda

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|------------------------------|--|
| 9:00 a.m. – 9:05 a.m. | Welcome and Opening Remarks

<i>John Clark, Miller Canfield LLP</i>

<i>Suzana Popovic-Montag, TEP, Hull & Hull LLP</i> |
| 9:05 a.m. – 9:20 a.m. | Digital Assets: What Should and Should Not Be Submitted for Probate

<i>Rick Bickhram, Bickhram Litigation PC</i> |

- 9:20 a.m. – 9:40 a.m.** **Wills: Strict Compliance v. Substantial Compliance**
Andrea Hill, Turkstra Mazza Associates
- 9:40 a.m. – 10:00 a.m.** **Multiple Wills – How Many Are Enough?**
David Henderson, Agro Zaffiro LLP
- 10:00 a.m. – 10:20 a.m.** **Beneficiary Designations**
Craig Ross, Pallett Valo LLP
- 10:20 a.m. – 10:30 a.m.** **Question and Answer Session**
- 10:30 a.m. – 10:50 a.m.** **Coffee and Networking Break.**
- 10:50 a.m. – 11:10 a.m.** **Escheats Under the New Legislation**

Angela Fallow, TEP
Fallow Estates Law
- 11:10 a.m. – 11:25 a.m.** **Alterations in Grants of Probate**

Ian Hull, C.S., Hull & Hull LLP
- 11:25 a.m. – 11:50 a.m.** **Avoiding Errors in Your Probate Application (25m ^P)**

Rick Bickhram, Bickhram Litigation PC

Dora Charalambous
Toronto Registrar and Supervisor, Court Operations,
Ministry of the Attorney General

Ian Hull, C.S., Hull & Hull LLP

Craig Ross, *Pallett Valo LLP*

11:50 a.m. – 12:00 p.m. **Question and Answer Session (5 m )**

12:00 p.m. **Program Ends**