

The Annotated Will 2023

January 26, 2023

SKU CLE23-00103

Table of Contents

TAB 1	The Annotated Will 2023	1 - 1 to 1 - 129
TAB 2	Will Planning Questionnaire	2 - 1 to 2 - 15
TAB 3	Retainer Letter	3 - 1 to 3 - 3
TAB 4	Reporting Letter	4 - 1 to 4 - 5
TAB 5	Anatomy of a Will - PPT	5 - 1 to 5 - 7
	<i>Laura Geddes, TEP, Siskinds LLP</i>	
TAB 6	Beneficiary Designations - PPT	6 - 1 to 6 - 12
	<i>Darren Lund, TEP, Miller Thomson LLP</i>	
TAB 7	Planning for the Young but Wealthy - PPT	7 - 1 to 7 - 6
	<i>Kavina Nagrani C.S., TEP, NIKA LAW LLP</i>	
TAB 8	Drafting Considerations for the Business Owner Client - PPT	8 - 1 to 8 - 9
	<i>Kavina Nagrani C.S., TEP, NIKA LAW LLP</i>	

TAB 9 All About Trustees - PPT.....9 - 1 to 9 - 6

Laura Geddes, TEP, *Siskinds LLP*

TAB 10 Hotchpot and Equalization - PPT 10 - 1 to 10 - 11

Darren Lund, TEP, *Miller Thomson LLP*