

March 9, 2021

THE ANNOTATED Powers of Attorney for Property and for Personal Care 2021



CO-CHAIRS: M. Jasmine Sweatman, C.S., *Sweatman Law Firm*
Melanie Yach, *Aird & Berlis LLP*

March 25, 2021

1:00 p.m. – 4:00 p.m.

Total CPD Hours = 2h Substantive + 1h Professionalism ^P

Law Society of Ontario

SKU CLE21-0030900

Agenda

1:00 p.m. – 1:05 p.m.

Welcome and Opening Remarks

M. Jasmine Sweatman, C.S., *Sweatman Law Firm*

Melanie Yach, *Aird & Berlis LLP*

1:05 p.m. – 1:35 p.m.

Assessing Capacity (15 m ^P)

Ian Hull, C.S., *Hull & Hull LLP*

Dr. Richard Shulman, MDCM, FRCPC, Geriatric Psychiatrist, Medical Director, *The Capacity Clinic*

Nathan Spaling, *Paquette Travers LLP*

1:35 p.m. – 1:45 p.m.

Question and Answer Session

1:45 p.m. – 2:15 p.m.

Annotated Power of Attorney for Personal Care (15 m ^P)

Dr. Carole Cohen, FRCPC, Clinical Director, Community Psychiatric Services for the Elderly, *Sunnybrook Health Sciences Centre*

Nimali Gamage, *Goddard Gamage LLP*

Alanna Kaye, RN, BScN, MSC, *A. S. Kaye Consultants*

2:15 p.m. – 2:25 p.m.

Question and Answer Session

2:25 p.m. – 2:45 p.m.

Break

2:45 p.m. – 3:15 p.m.

Annotated Power of Attorney for Property (15 m ^P)

Ambie Edgar-Chana, TEP, *Edgar Chana Law*

Raphael Tachie, Senior Counsel, *TD Bank Group*

Suzanna Walter, Estate and Trust Consultant, Scotia Wealth Management, *The Bank of Nova Scotia Trust Company*

3:15 p.m. – 3:25 p.m.

Question and Answer Session

3:25 p.m. – 3:55 p.m.

Contested Powers of Attorney Proceedings (15 m ^P)

Andrea Hill, *Turkstra Mazza Associates*

Sarah Jones, *Office of the Public Guardian and Trustee*

M. Jasmine Sweatman, C.S., *Sweatman Law Firm*

Melanie Yach, *Aird & Berlis LLP*

3:55 p.m. – 4:00 p.m.

Question and Answer Session

4:00 p.m.

Program Ends