

Practice Gems: Probate Essentials 2025



CO-CHAIRS: **Ambie Edgar-Chana, TEP, *Edgar Chana Law***

Craig Ross, *Pallett Valo LLP*

September 26, 2025

9:00 a.m. to 12:00 p.m.

Total CPD Hours = 2 h 30 m Substantive + 30 m Professionalism P

Webcast

Law Society of Ontario

SKU CLE25-00903

Agenda

9:00 a.m. – 9:05 a.m.

Welcome

*Ambie Edgar-Chana, TEP, *Edgar Chana Law**

*Craig Ross, *Pallett Valo LLP**

9:05 a.m. – 9:35 a.m.

Searching for Wills at the Probate Level, Witnesses and Proving Signatures (15 m P)

*Kathleen Robichaud, *Law Office of Kathleen Robichaud**

*Kimberly Whaley, C.S., TEP, *WEL Partners**

9:35 a.m. – 9:45 a.m.	Question and Answer Session
9:45 a.m. – 10:15 a.m.	Identifying and Locating Beneficiaries at the Probate Level (15 m )
	<i>Laura Geddes, TEP, Harrison Pensa LLP</i>
	<i>Alexandra Manthorpe, Cunningham Swan Carty Little & Bonham LLP</i>
10:15 a.m.– 10:25 a.m.	Question and Answer Session
10:25 a.m. – 10:45 a.m.	Break
10:45 a.m. – 11:15 a.m.	Difficult Probate Matters: Handwritten Amendments, Partial Intestacies, Precatory Memoranda, Failed Gifts (ademption)
	<i>Suzana Popovic-Montag, TEP, Hull & Hull LLP</i>
	<i>Lisa Toner, The Ross Firm Professional Corporation</i>
11:15 a.m. – 11:25 a.m.	Question and Answer Session
11:25 a.m. – 11:55 a.m.	How the New Separated Spouses Rule Applies
	<i>Tristen Audet, Keyser Mason Ball LLP</i>
	<i>Heather Cassells, Kain Family Law</i>
11:55 a.m. – 12:00 p.m.	Question and Answer Session
12:00 p.m.	Program Ends