

The Six-Minute Estates Lawyer 2025



CHAIRS: **Andrea Hill, TMA Law**

Ian Hull, C.S., Hull & Hull LLP

April 22, 2025

9:00 a.m. to 12:00 p.m.

**Total CPD Hours = 2 h 5 m Substantive + 30 m Professionalism ^P
+ 25 m EDI Professionalism ^E**

**Webcast Only
Law Society of Ontario**

SKU CLE25-00404

Agenda

9:00 a.m. – 9:05 a.m.

Welcome





Andrea Hill, TMA Law






Ian Hull, C.S., Hull & Hull LLP

9:05 a.m. – 9:12 a.m.

Drafting Tips - Managing Client Expectations (7 m ^P)

Brendan Donovan, Donovan Kochman LLP

- 9:12 a.m. – 9:19 a.m.** **Estate Planning Considerations for Blended Families**
Marni Pernica, TEP, Aird & Berlis LLP
- 9:19 a.m. – 9:27 a.m.** **Personal Liability of Estates Trustees**
Alexandra Manthorpe, Cunningham, Swan, Carty, Little & Bonham LLP
- 9:27 a.m. – 9:34 a.m.** **Duty of Disclosure in Estate Litigation – Disclosure of Estate Assets**
Rick Bickhram, Bickhram Litigation Professional Corporation
- 9:34 a.m. – 9:42 a.m.** **Question and Answer Session (1 m )**
- 9:42 a.m. – 9:49 a.m.** **Dispute Resolution for Emotional and Grieving Clients (7 m EDI )**
The Honourable Mary Lou Benotto, BenottoResolutions.com
- 9:49 a.m. – 9:56 a.m.** **Indigenous Estate Issues (7 m EDI )**
Nicole Woodward, Miller Thomson LLP
- 9:56 a.m. – 10:03 a.m.** **Substantial Compliance – Current Developments in Canada**
Suzana Popovic-Montag, TEP, Hull & Hull LLP
- 10:03 a.m. – 10:10 a.m.** **LawPRO® Practical Tips (7 m )**
Christopher Stankiewicz, Senior Claims Counsel, Lawyers' Professional Indemnity Company (LawPRO®)

- 10:10 a.m. – 10:17 a.m.** **MAID and Mental Illness (7 m EDI )**
Justin de Vries, de VRIES LITIGATION LLP
- 10:17 a.m. – 10:25 a.m.** **Question and Answer Session (4 m EDI )**
- 10:25 a.m. – 10:45 a.m.** **Break**
- 10:45 a.m. – 10:52 a.m.** **Technology in Estates Litigation (7 m )**
Jordan Atin, C.S., TEP, Atin Professional Corporation
- 10:52 a.m. – 10:59 a.m.** **Accounting for Pets in Estate Planning**
Ambie Edgar-Chana, TEP, Edgar Chana Law Professional Corporation
- 10:59 a.m. – 11:06 a.m.** **Undue Influence**
Angelique Moss, Casey & Moss LLP
- 11:06 a.m. – 11:13 a.m.** **Limitation Periods in Estates - Update**
Fhara Pottinger, Waddington & Pottinger Law LLP
- 11:13 a.m. – 11:20 a.m.** **Question and Answer Session (1 m )**
- 11:20 a.m. – 11:27 a.m.** **POAs Storage and Disclosure Issues**
M. Jasmine Sweatman, C.S., TEP, Sweatman Law Professional Corporation
- 11:27 a.m. – 11:34 a.m.** **Ethical Considerations
Working with Vulnerable Clients (7 m )**
Arieh Bloom, Tupman & Bloom LLP

11:34 a.m. – 11:41 a.m.	Bankruptcy and Estate Administration: Dealing with Bankrupt Estates <i>Jeffrey Larry, Paliare Roland Rosenberg Rothstein LLP</i>
11:41 a.m. – 11:48 a.m.	Estates and Trust Tax Law Update <i>H. Michael Dolson, McCarthy Tétrault LLP</i>
11:48 a.m. – 11:55 a.m.	Estate Administration Tips & Traps <i>Alissa Winicki, Hummingbird Lawyers LLP</i>
11:55 a.m. – 12:00 p.m.	Question and Answer Session
12:00 p.m.	Program Ends