

Practice Gems: Probate Essentials 2021



CO-CHAIRS: **Peter Lillico**, *Lillico Bazuk Galloway Halka*

Alison Minard, *McCarthy Tétrault LLP*

September 23, 2021

9:00 a.m. to 12:00 p.m.

Total CPD Hours = 2 h 30 m Substantive + 30 m EDI Professionalism 

Law Society of Ontario

SKU CLE21-00906

Agenda

9:00 a.m. – 9:05 a.m.

Welcome and Opening Remarks

Peter Lillico, Lillico Bazuk Galloway Halka

Alison Minard, McCarthy Tétrault LLP

9:05 a.m. – 9:25 a.m.

Overview of *Accelerating Access to Justice Act*

Ashley Tinney-Fischer, Ashley Tinney-Fischer PC

9:25 a.m. – 9:30 a.m.	Question and Answer Session
9:30 a.m. – 9:50 a.m.	Analysis of s.21.1 of the <i>Accelerating Access to Justice Act</i> The Honourable Thomas McEwen, <i>Superior Court of Justice</i> Kavina Nagrani, CS., JD, TEP, <i>NIKA LAW LLP</i>
9:50 a.m. – 9:55 a.m.	Question and Answer Session
9:55 a.m. – 10:15 a.m.	Use of Joint Partner Trust/Alter Ego Trust to Avoid Probate in Whole or in Part Joan Jung, <i>Minden Gross LLP</i> Rahul Sharma, <i>Miller Thomson LLP</i>
10:15 a.m. – 10:20 a.m.	Question and Answer Session
10:20 a.m. – 10:35 a.m.	Break
10:35 a.m. – 10:55 a.m.	Probate Application Timing Wendy Templeton, <i>Templeton Law</i>
10:55 a.m. – 11:00 a.m.	Question and Answer Session
11:00 a.m. – 11:20 a.m.	Avoiding Errors in your Probate Application and the New Process for Probating Small Estates Raymond Leclair, Vice-President, Public Affairs, <i>Lawyers' Professional Indemnity Company (LawPRO®)</i> Hilary Van de Kamer, <i>Robinsons Law</i>

- 11:20 a.m. – 11:30 a.m.** **Question and Answer Session**
- 11:30 a.m. – 11:55 a.m.** **Dealing with Disabilities (25 m 🕒)**
Thea Kurdi, *DesignABLE Environments Inc.*
- 11:55 a.m. – 12:00 p.m.** **Question and Answer Session (5 m 🕒)**
- 12:00 p.m.** **Program Ends**