



Tax Primer FOR LITIGATORS

Chair: Adrienne Woodyard, *DLA Piper (Canada) LLP*

March 9, 2017

9:00 a.m. to 12:00 p.m.

Total CPD Hours = 2 h + 30 m Substantive + 30 m Professionalism 

The Law Society of Upper Canada
Donald Lamont Learning Centre
130 Queen St. W.
Toronto, ON

SKU: CLE17-0030301-A-REG



Agenda

9:00 a.m. – 9:05 a.m.

Welcome and Opening Remarks

Adrienne Woodyard, DLA Piper (Canada) LLP

9:05 a.m. – 9:20 a.m.

Intro: Key Tax Concepts for Litigators

Adrienne Woodyard, DLA Piper (Canada) LLP

9:20 a.m. – 9:40 a.m. Achieving Tax-Efficient Settlements / Tax Treatment of Damage Awards

John Sorensen, *Gowling WLG (Canada) LLP*

9:40 a.m. – 10:00 a.m. GST/HST: What Lawyers Need to Know for Their Own Practices

D'Arcy Schieman, *Osler Hoskin Harcourt LLP*

10:00 a.m. – 10:20 a.m. CRA's Collection Powers and Competing Claims: How Parties' Tax Debts Can Impact Lawyers, Trust Accounts and Amounts Held in Escrow/Holdback Funds

Timothy Fitzsimmons, *Dentons Canada LLP*

10:20 a.m. – 10:35 a.m. Coffee and Networking Break

10:35 a.m. – 10:55 a.m. Tax Implications of Debt Forgiveness & Seizure / Repossession of Property

Robert Kepes, *Morris Kepes Winters LLP*

10:55 a.m. – 11:15 a.m. When a Company Fails: Liability of Directors, Shareholders and Transferees

Leigh Somerville Taylor, *Leigh Somerville Taylor Professional Corporation*

11:15 a.m. – 11:45 p.m. Professionalism Panel

Moderator- Adrienne Woodyard, *DLA Piper (Canada) LLP*

Panelists- Martha MacDonald, *Torys LLP*

Pooja Mihailovich, *Osler Hoskin Harcourt LLP*

11:45 a.m. – 12:00 p.m.

Go Ahead and Ask Us (Question and Answer Session)

12:00 p.m.

Program Ends