

Wills and Estates Refresher 2019

CHAIR: **Ed Esposto**, *Aird & Berlis LLP*

March 27, 2019

9:00 a.m. to 12:30 p.m.

Total CPD Hours = 2 h + 30 m Substantive + 1 h Professionalism 


**Law Society of Ontario
Donald Lamont Learning Centre
130 Queen St. W.
Toronto, ON**

SKU CLE19-0030801



Agenda

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| 9:00 a.m. – 9:05 a.m. | Welcome & Opening Remarks

<i>Ed Esposto, Aird & Berlis LLP</i> |
| 9:05 a.m. – 10:05 a.m. | Making the Most of the Initial Client Meeting and Communication (30 minutes )

<i>Amanda Stacey, Norton Rose Fulbright LLP</i> |
| 10:05 a.m. – 10:15 a.m. | Question and Answer Session |

10:15 a.m. – 10:30 a.m.	Coffee and Networking Break
10:30 a.m. – 11:25 a.m.	Effective Drafting Tips and the Latest Developments (Where Things Stand Since <i>Milne Estates</i>) (5 minutes Ⓟ) Lori Duffy, <i>Weir Foulds LLP</i>
11:25 a.m. – 12:15 p.m.	Final Steps: Execution and Reporting (25 minutes Ⓟ) Ed Esposto, <i>Aird & Berlis LLP</i>
12:15 p.m. – 12:30 p.m.	Question and Answer Session
12:30 p.m.	Program Ends