

The Annotated Will 2021



CO-CHAIRS: **Darren Lund, TEP**
Miller Thomson LLP

Jane Martin
Jane Martin Law

January 26, 2021

9:00 a.m. to 12:00 p.m.

**Total CPD Hours = 2 h 15 m Substantive + 30 m Professionalism ^P
+ 15 m EDI Professionalism ^e**

**Webcast
Law Society of Ontario
Toronto, ON**

SKU CLE21-00105

Agenda


9:00 a.m. – 9:05 a.m.

Welcome and Opening Remarks

Darren Lund, TEP, Miller Thomson LLP

Jane Martin, Jane Martin Law

9:05 a.m. – 9:20 a.m.	The Simple Will Nicole Richmond, Barrister & Solicitor
9:20 a.m. – 9:25 a.m.	Question and Answer Period
9:25 a.m. – 9:40 a.m.	The Client Questionnaire (15 m ) Jane Martin, <i>Jane Martin Law</i>
9:40 a.m. – 9:45 a.m.	Question and Answer Period
9:45 a.m. – 10:00 a.m.	Registered Plan Designations Susannah Roth, TEP, <i>O’Sullivan Estate Lawyers LLP</i>
10:00 a.m. – 10:15 a.m.	Real Estate – Drafting Issues when Titles Are Not Fee Simple Darren Lund, TEP, <i>Miller Thomson LLP</i>
10:15 a.m. – 10:20 a.m.	Question and Answer Period
10:20 a.m. – 10:40 a.m.	Break
10:40 a.m. – 10:55 a.m.	Technology Update (15 m ) Jane Martin, <i>Jane Martin Law</i>
10:55 a.m. – 11:00 a.m.	Question and Answer Period

11:00 a.m. – 11:15 a.m.	Per Capita, Per Stirpes and Definitions of Relationships Darren Lund, TEP, <i>Miller Thomson LLP</i>
11:15 a.m. – 11:20 a.m.	Question and Answer Period
11:20 a.m. – 11:35 a.m.	Gaps and Lapses Susannah Roth, TEP, <i>O’Sullivan Estate Lawyers LLP</i>
11:35 a.m. – 11:40 a.m.	Question and Answer Period
11:40 a.m. – 11:55 a.m.	Equality, Diversity and Inclusion (15 m ) Nicole Richmond, Barrister & Solicitor
11:55 a.m. – 12:00 p.m.	Question and Answer Period
12:00 p.m.	Program Ends