

Back to Basics:

Incorporating a For-Profit Business (Share Structures and More)



CHAIR: Jason (Jake) Bullen, *Cassels Brock & Blackwell LLP*

October 11, 2022

12:00 p.m. to 1:30 p.m.

Total CPD Hours = 1 h + 15 m Substantive + 15 m Professionalism P

**Webcast
Law Society of Ontario
Toronto, ON**

SKU CLE22-01004

Agenda

12:00 p.m. – 12:05 p.m.

Welcome and Opening Remarks

Jason (Jake) Bullen, Cassels Brock & Blackwell LLP

12:05 p.m. – 12:25 p.m.

Following the Right Approach for Client Meetings to Discuss Incorporation and Other Options for Your Client's Business (15 m P)

Jackie Karbi, Cassels Brock & Blackwell LLP

12:25 p.m. – 12:40 p.m. **Considerations when Choosing a Name for a Corporation**

Alison Sinclair, Director, Corporate Services, *Wildeboer Dellelce LLP*

12:40 p.m. – 12:55 p.m. **Getting Ready: Preparing and Filing Incorporation Documents in Ontario**

Geraldine Reyes, Manager, Corporate Services, Toronto, *Cassels Brock & Blackwell LLP*

12:55 p.m. – 1:20 p.m. **Best Practices for Organizing the Company
(Including: by-laws, resolutions, issuing shares, classes of shares, shareholder agreements, minute book)**

Adam Freedman, *Keslasy Freedman Gelfand LLP*

1:20 p.m. – 1:30 p.m. **Question and Answer Session**

1:30 p.m. **Program Ends**