

Buying or Selling a Business 2020

CHAIR: **Ryan Done**, *Miller Thomson LLP*

March 4, 2020

9:00 a.m. – 12:00 p.m.

CPD Hours = 2 h 30 m Substantive + 30 m Professionalism 

**Donald Lamont Learning Centre
Law Society of Ontario
130 Queen, Street West
Toronto, ON**

SKU CLE20-00302



Agenda

9:00 a.m. – 9:05 a.m. **Welcome and Opening Remarks from the Chair**

Ryan Done, Miller Thomson LLP

9:05 a.m. – 9:30 a.m. **Changing Lanes Without a Major Collision**

*Jeff Noble CMC, FEA. Director, Business and Wealth
Transition, BDO Canada LLP*

- 9:30 a.m. – 9:50 a.m.** **Structuring and Financing Inter-Family Business Succession**
- David Shlagbaum, *Pallett Valo LLP*
- 9:50 a.m. – 10:10 a.m.** **Structuring and Implementing Third Party Sales**
- Ted Maduri, *DLA Piper (Canada) LLP*
- 10:10 a.m. – 10:15 a.m.** **Question and Answer Session**
- 10:15 a.m. – 10:30 a.m.** **Coffee and Networking Break**
- 10:30 a.m. – 11:00 a.m.** **The Family Roundtable: Dealing with Transition and Control through the Shareholder Agreement (A Mock Negotiation)**
- Jennifer Grossklaus, *Davies Ward Philips & Vineberg LLP*
- Brooke Jamison, *Davies Ward Philips & Vineberg LLP*
- 11:00 a.m. – 11:20 a.m.** **Tax Considerations in Succession Planning**
- Ron Choudhury, *Miller Thomson LLP*
- 11:20 a.m. – 11:50 a.m.** **Professionalism Issues in Transactions for Business Lawyers (30 minutes )**
- Ian Palm, *Gowling WLG (Canada) LLP*
- Jeffrey Simpson, *Torkin Manes LLP*
- 11:50 a.m. – 12:00 p.m.** **Question and Answer Session**
- 12:00 p.m.** **Program Ends**