

The Annotated Will 2025

Panelists: **Laura Geddes, TEP, Siskinds LLP**

**Ian Lebane, C.S., LLM, TEP, Vice President,
Tax and Estate Planner, TD Wealth**

Darren Lund, TEP, Fasken Martineau DuMoulin LLP

Kavina Nagrani C.S., TEP, NIKA LAW LLP

January 23, 2025

9:00 a.m. to 12:00 p.m.

Total CPD Hours = 2 h 30 m Substantive + 30 m Professionalism 

Law Society of Ontario

SKU CLE25-0010300-D-WEB

9:00 a.m. – 9:05 a.m.

Welcome

Laura Geddes, TEP, *Siskinds LLP*

Darren Lund, TEP, *Fasken Martineau DuMoulin LLP*

9:05 a.m. – 9:30 a.m.

Top 10 Drafting Errors

Laura Geddes, TEP, *Siskinds LLP*

Darren Lund, TEP, *Fasken Martineau DuMoulin LLP*

Kavina Nagrani C.S., TEP, *NIKA LAW LLP*

Ian Lebane, C.S., LLM, TEP, Vice President, Tax and Estate Planner, *TD Wealth*

9:30 a.m. – 9:35 a.m.

Question and Answer Period

9:35 a.m. – 9:50 a.m.

Retainers and Engagement Letters
(15 m )

Kavina Nagrani C.S., TEP, *NIKA LAW LLP*

9:50 a.m. – 10:10 a.m.

Trustee Provisions

Darren Lund, TEP, *Fasken Martineau DuMoulin LLP*

10:10 a.m. – 10:15 a.m.

Question and Answer Period

10:15 a.m. – 10:35 a.m.

Break

10:35 a.m. – 10:55 a.m.

Personal Articles and Effects

Laura Geddes, TEP, *Siskinds LLP*

10:55 a.m. – 11:00 a.m.

Question and Answer Period

11:00 – 11:15 a.m.

Real Property Rights and Trusts

Kavina Nagrani C.S., TEP, *NIKA LAW LLP*

Ian Lebane, C.S., LLM, TEP, Vice President, Tax and Estate Planner, *TD Wealth*

11:15 a.m. – 11:30 a.m.

Charitable Gifting

Laura Geddes, TEP, *Siskinds LLP*

11:30 a.m. – 11:35 a.m.

Question and Answer Period

11:35 a.m. – 11:55 a.m.

Precedents (15 m )

Darren Lund, TEP, *Fasken Martineau DuMoulin LLP*

11:55 a.m. – 12:00 p.m.

Question and Answer Period

12:00 p.m.

Program Ends