



## 9<sup>TH</sup> In-House Counsel Summit

Chairs: Andrea Kokonis, Associate General Counsel, *SOCAN*

Giuliana Marinelli, Senior Counsel, *Royal Bank of Canada*

**February 20, 2019**  
**9:00 a.m. to 4:00 p.m.**

**Total CPD Hours = 5 h Substantive + 30 m Professionalism <sup>P</sup>**  
**+ 30 m EDI Professionalism <sup>E</sup>**

**Law Society of Ontario**  
**Donald Lamont Learning Centre**  
**130 Queen Street West**  
**Toronto, ON**

**SKU CLE19-00202**

### **Agenda**

**9:00 a.m. – 9:10 a.m.**

**Welcome and Opening Remarks**

Andrea Kokonis, Associate General Counsel, *SOCAN*

Giuliana Marinelli, Senior Counsel, *Royal Bank of Canada*

**9:10 a.m. – 9:40 a.m.**

**Crisis Management in the #MeToo Era: In-House Counsel's Duties**

Sarah Whitmore, *Torys LLP*

**9:40 a.m. – 10:05 a.m.**

**From NAFTA to the USMCA: A Primer for In-House Counsel**

Greg Kanargelidis, *Blake, Cassels & Graydon LLP*

**10:05 a.m. – 10:40 a.m.**

**Legal Innovation within Your In-House Department**

Laura Fetter, Director of Innovation,  
*Fasken Martineau DuMoulin LLP*

H. John Godber, *Borden Ladner Gervais LLP*

Carla Swansburg, Vice President and General Manager,  
*Epiq Systems, Inc.*

**10:40 a.m. – 10:55 a.m.**

**Coffee and Networking Break**

**10:55 a.m. – 11:25 a.m.**

**Privacy and Cybersecurity Risks (20 minutes **

Mitch Koczerginski, *McMillan LLP*

Daniel Michaluk, *Hicks Morley Hamilton Stewart Storie LLP*

Erica Zarkovich, General Counsel & Chief Privacy Officer,  
*Cancer Care Ontario*

**11:25 a.m. – 11:55 a.m.**

**EDI in Action (Equity, Diversity, and Inclusion)  
(30 minutes EDI Professionalism **

Nyree Embiricos, Vice President and Senior Counsel,  
General Counsel's Organization, *Amex Bank of Canada*

Naveen Mehta, General Counsel, Director of Human  
Rights, Equity & Diversity, *United Food and Commercial*

*Workers Canada, and CEO, CulturWorks Inclusion Strategies*

Jennifer Quito, Counsel, Licensing and Accreditation,  
*Law Society of Ontario*

**11:55 a.m. – 12:20 p.m. Conflicts on Your Board of Directors**

Jessica Clinton, Assistant General Counsel, Subsidiary  
Governance Office, *Royal Bank of Canada*

Daniela Moretti, Senior Counsel, Subsidiary Governance  
Office, *Royal Bank of Canada*

**12:20 p.m. – 12:30 p.m. Question and Answer Session**

**12:30 p.m. – 1:30 p.m. Lunch (on your own)**

**1:30 p.m. – 1:35 p.m. Registrants Move to Concurrent Breakout Session A or B**

**All Breakout Sessions will be Webcast Live**

**1:35 p.m. – 2:15 p.m.**

**SESSION A:**

**What's Happening at the Border? What In-House Counsel  
Need to Know**

Evan Green, *Green and Spiegel LLP*

Jonathan Grode, ESQ., U.S. Practice Director,  
*Green and Spiegel LLC*

-OR-

**SESSION B:**

**IT Contracting Primer: Critical Insights and Issues for In-House Lawyers**

Andrew Nunes, *Fasken Martineau DuMoulin LLP*

Christine La Fleur, *Salesforce.com Canada Inc.*

**2:15 p.m. – 2:20 p.m.**

**Registrants Move to Concurrent Breakout Session C or D**

**2:20 p.m. – 3:00 p.m.**

**SESSION C:**

**From Paper to Digital: How to Deliver Digitally Enabled Services**

Alina Silvestrovici Paun, Senior Counsel, Payments,  
*TD Bank Financial Group*

Olga Ziman Sabbagh, Senior Counsel, Digital,  
*TD Bank Financial Group*

-OR-

**SESSION D:**

**How Law Firms Can Provide Greater Value to In-House Teams**

Ingrid Minott, Legal Counsel, *The Goodyear Tire & Rubber Company*

Roger Tam, Vice-President, Legal, *Hoffman-LaRoche Ltd.*

**3:00 p.m. – 3:15 p.m.**

**Coffee and Networking Break**

**3:15 p.m. – 3:20 p.m.**

**Registrants Move to Concurrent Breakout Session E or F**

**3:20 p.m. – 4:00 p.m.**

**SESSION E:**

**Cannabis Policies and Procedures**

Dave McKechnie, *McMillan LLP*

Anthony Ruffolo, In-House Counsel, *Honda Canada Inc.*

-OR-

**SESSION F:**

**Data Governance: Innovation Practices and Technology  
to Reduce Risks Surrounding Your Information**

Susan Wortzman, *McCarthy Tétrault LLP*

**4:00 p.m.**

**Program Ends**