

March 23, 2023

# 17<sup>th</sup> Family Law Summit



CO-CHAIRS: **Kelly D. Jordan, C.S.**, *Kelly D. Jordan Family Law Firm*

**Shawn Richard, TEP, A.** *Shawn Richard Family and Estate Law*

**March 28, 2023**

**March 29, 2023**

**9:00 a.m. to 4:00 p.m.**

**Total CPD Hours = 9 h Substantive + 2 h Professionalism <sup>P</sup>**

**+ 1h EDI Professionalism <sup>E</sup>**

**Law Society of Ontario**

**130 Queen Street West**

**SKU CLE23-00304**

## Agenda


**DAY 1: Tuesday, March 28**

**9:00 a.m. – 9:05 a.m.**

**Welcome**

*Kelly D. Jordan, C.S., Kelly D. Jordan Family Law Firm*

*Shawn Richard, TEP, A. Shawn Richard Family and Estate Law*

- 9:05 a.m. – 9:55 a.m.**      **Is Artificial Intelligence the Future? Opportunities and Challenges (40m )**
- Michael McGinn, Manager, Innovation  
*Fasken Martineau DuMoulin LLP*
- Susan Wortzman, *McCarthy Tétrault LLP*
- 
- 9:55 a.m. – 10:40 a.m.**      **Update on Case Law**
- Aaron Franks, *Epstein Cole LLP*
- 
- 10:40 a.m. – 10:50 a.m.**      **Question and Answer Session**
- 
- 10:50 a.m. – 11:05 a.m.**      **Break**
- 
- 11:05 a.m. – 11:35 a.m.**      **How Family Law Intersects with Business, Criminal, Immigration and Real Estate Law**
- Jennifer Allen, *Allen McDonald Swartz LLP*
- Jody Berkes, C.S., *Berkes Law*
- Shalini Konanur, Executive Director  
*South Asian Legal Clinic of Ontario (SALCO)*
- Tannis Waugh, C.S., *Waugh & Co.*
- 
- 11:35 a.m. – 12:20 p.m.**      **Torts and Family Law**
- Mary-Jo Maur, Assistant Professor  
Faculty of Law, *Queens University*
- 
- 12:20 p.m. – 12:30 p.m.**      **Question and Answer Session**

<b>12:30 p.m. – 1:30 p.m.</b>	<b>Lunch</b>
<b>1:30 p.m. – 2:00 p.m.</b>	<p><b>Billing 101 (20m<sup>P</sup>)</b></p> <p>Lisa Bernstein, Director, External Relations Strategy &amp; Public Affairs, <i>Legal Aid Ontario</i></p> <p>Shuchanna Swaby, <i>Shuchanna Swaby Barrister &amp; Solicitor</i></p>
<b>2:00 p.m. – 2:30 p.m.</b>	<p><b>Enforcing Support Orders</b></p> <p>Georgette Makhoul, <i>Hogarth Hermiston Severs LLP</i></p> <p>Kelly Spear, Family Responsibility Office <i>Ministry of the Attorney General</i></p>
<b>2:30 p.m. – 2:33 p.m.</b>	<b>Polling Questions</b>
<b>2:33 p.m. – 2:40 p.m.</b>	<b>Question and Answer Session</b>
<b>2:40 p.m. – 2:55 p.m.</b>	<b>Break</b>
<b>2:55 p.m. – 3:50 p.m.</b>	<p><b>Judicial Panel- Oral and Written Advocacy (10m<sup>e</sup>)</b></p> <p>The Honourable Justice Heather McGee <i>Superior Court of Justice</i></p> <p>The Honourable Justice Renu Mandhane <i>Superior Court of Justice</i></p> <p>The Honourable Justice Wiriranai Kapurura <i>Ontario Court of Justice</i></p>
<b>3:50 p.m. – 4:00 p.m.</b>	<b>Question and Answer Session</b>

**4:00 p.m.**

**End of Day 1**

**4:00 p.m. – 6:00 p.m.**

**Cocktail Reception**

*Registrants attending in-person are invited to join us for a reception immediately following Day One.*

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## **Agenda**

**DAY 2: Wednesday, March 29**

**9:00 a.m. – 9:05 a.m.**

**Welcome**

*Kelly D. Jordan, C.S., Kelly D. Jordan Family Law Firm*

*Shawn Richard, TEP, A. Shawn Richard Family and Estate Law*

**9:05 a.m. – 10:05 a.m.**

**Keynote Address: Mental Health, Resilience, Reducing Stress and Having a Long Career (45m<sup>e</sup>)**

The Honourable George R. Strathy, Former Chief Justice of Ontario

Stephen Grant, LSM, Cert. F. Arb., Counsel  
*McCarthy Hansen & Company LLP*

Valarie Matthews, *McCarthy Hansen & Company LLP*

Jonathan Richardson, *Richardson Hall LLP*

**10:05 a.m. – 10:35 a.m.**

**Hot Topics in Child Protection (5m<sup>e</sup>)**

Tammy Law, *Tammy Law Barrister & Solicitor*

Mélanie Verdone, Legal Counsel  
*The Children's Aid Society of S.D.&G.*

**10:35 a.m. – 10:45 a.m.**

**Question and Answer Session**

**10:45 a.m. – 11:00 a.m.**

**Break**

**11:00 a.m. – 11:45 a.m.**

**Best Practices in Dealing with Property Issues (20m<sup>P</sup>)**

Vivian Alterman, MBA, CPA, CA, CBV, *ap Valuations Limited*

Kavita Bhagat, C.S., *Kavita V. Bhagat Professional Corporation*

David Frenkel, *Frenkel Tobin LLP*

Bhuvana Rai, *Mors & Tribute Tax Law Professional Corporation*

- 11:45 a.m. – 12:20 p.m.**      **Contracts and the Family Law Client: Negotiating, Drafting and More (25m<sup>P</sup>)**
- Robert Halpern, C.S., *Halpern Law Group*
- Shelly Kalra, *Kalra Family Law Professional Corporation*
- 12:20 p.m. – 12:30 p.m.**      **Question and Answer Session**
- 12:30 p.m. – 1:30 p.m.**      **Lunch**
- 1:30 p.m. – 2:05 p.m.**      **Estates and Family Law (15m<sup>P</sup>)**
- Marni Pernica, *Aird & Berlis LLP*
- Shawn Richard, TEP, A. *Shawn Richard Family and Estate Law*
- 2:05 p.m. – 2:40 p.m.**      **The Reform of Relocation Law in Ontario: The First Two Years**
- Professor Nicholas Bala, LSM, Faculty of Law  
*Queen's University*
- 2:40 p.m. – 2:50 p.m.**      **Question and Answer Session**
- 2:50 p.m. – 3:00 p.m.**      **Break**
- 3:00 p.m. – 3:50 p.m.**      **Spousal Support and Retirement**
- Professor D.A. Rollie Thompson, K.C., Schulich School of Law, *Dalhousie University*

**3:50 p.m. – 4:00 p.m.**

**Question and Answer Session**

**4:00 p.m.**

**Program Ends**