

November 16, 2020

Understanding Commercial Debt Financing Transactions



CHAIR: **Diane Brooks**, *Blaney McMurtry LLP*

November 23, 2020

9:00 a.m. – 12:00 p.m.

Total CPD Hours = 3h Substantive

**Law Society of Ontario
Donald Lamont Learning Centre
130 Queen Street West
Toronto, ON**

SKU CLE20-01111

Agenda

- | | |
|------------------------------|---|
| 9:00 a.m. – 9:05 a.m. | Welcome and Opening Remarks

<i>Diane Brooks, Blaney McMurtry LLP</i> |
| 9:05 a.m. – 9:35 a.m. | Review of Available Credit Facilities

<i>Jill Fraser, Aird & Berlis LLP</i> |

9:35 a.m. – 9:55 a.m.	Security and Priority Issues: How to Protect a Secured Party’s Interests <i>Carla Potter, Cassels, Brock & Blackwell LLP</i>
9:55 a.m. – 10:15 a.m.	Current Issues in DIP (Debtor in Possession) Financing <i>Chris Burr, Blake, Cassels & Graydon LLP</i>
10:15 a.m. – 10:35 a.m.	Current Issues in Acquisition Financing: Aircraft and Other Assets <i>Julie Gingras, Wilson Vukelich LLP</i>
10:35 a.m. – 10:55 a.m.	Coffee and Networking Break
10:55 a.m. – 11:15 a.m.	Specialty Provisions to Meet New Challenges (Including “Force Majeure”) <i>Aaron Collins, Aird & Berlis LLP</i>
11:15 a.m. – 11:45 a.m.	Forbearance and Deferral Agreements <i>Don Waters, McMillan LLP (lender’s perspective)</i> <i>Tushara Weerasooriya, McMillan LLP (borrower’s perspective)</i>
11:45 a.m. – 12:00 p.m.	Question and Answer Session
12:00 p.m.	Program Ends