

May 8, 2024

Business Law Refresher 2024



CO-CHAIRS: **Abbasali (Ali) Kermalli**, *KPMG Law LLP*

Heidi Reinhart, KC, *Norton Rose Fulbright Canada LLP*

May 15, 2024

9:00 a.m. to 12:30 p.m.

**Total CPD Hours = 2 h + 30 m Substantive + 45 m Professionalism ^P
+ 15 m EDI Professionalism ^e**

**Webcast only
Law Society of Ontario**

SKU CLE24-00507

Agenda

9:00 a.m. – 9:05 a.m.

Welcome

Abbasali (Ali) Kermalli, *KPMG Law LLP*

Heidi Reinhart, KC, *Norton Rose Fulbright Canada LLP*

- 9:05 a.m. – 9:35 a.m.** **Negotiating the Deal (25 m )**
Kevin Fernandes, *Keyser Mason Ball LLP*
- 9:35 a.m. – 10:05 a.m.** **Asset Purchase and Share Purchase Agreements: Distinctions and Key Considerations**
Sara Josselyn, *Gowling WLG (Canada) LLP*
- 10:05 a.m. – 10:35 a.m.** **Determining Purchase Price Adjustments (5 m )**
Nicholas Gray, *Wildeboer Dellelce LLP*
Adrian Myers, *Torkin Manes LLP*
- 10:35 a.m. – 10:45 a.m.** **Question and Answer Session**
- 10:45 a.m. – 11:05 a.m.** **Break**
- 11:05 a.m. – 11:35 a.m.** **Legislative Refresher and Update: *Competition Act* Wage-Fixing and No-Poaching Amendments**
Jennifer Heath, *Piccolo Heath LLP*
Rebecca Moskowitz Wagner, *Torys LLP*
- 11:35 a.m. – 11:55 a.m.** **Insolvency Considerations (10 m )**
Asim Iqbal, *Miller Thomson LLP*
- 11:55 a.m. – 12:20 p.m.** **Chairs' Panel: Implications and How to Harness Family Conflict in Mergers and Acquisitions (5 m  + 15 m )**
Abbasali (Ali) Kermalli, *KPMG Law LLP*
Heidi Reinhart, KC, *Norton Rose Fulbright Canada LLP*

12:20 p.m. – 12:30 p.m. Question and Answer Session

12:30 p.m. Program Ends