

January 20, 2023

The Annotated Powers of Attorney for Property and for Personal Care 2023



CO-CHAIRS: **M. Jasmine Sweatman, C.S., LLM, TEP, *Sweatman Law***
Melanie Yach, *Aird & Berlis LLP*

January 26, 2023

1:00 p.m. to 4:00 p.m.

Total CPD Hours = 2 h 30 m Substantive + 30 m Professionalism P

Law Society of Ontario

SKU CLE23-00104

Agenda

1:00 p.m. – 1:05 p.m.

Welcome and Opening Remarks

M. Jasmine Sweatman, C.S., LLM, TEP, *Sweatman Law*

Melanie Yach, *Aird & Berlis LLP*

1:05 p.m. – 1:40 p.m. Drafting Issues for both Powers of Attorney for Personal Care and for Property

Moderator: Melanie Yach, *Aird & Berlis LLP*

Panelists: Kiran Gill, *Lawrence, Lawrence, Stevenson LLP*

Wendy Griesdorf, C.S., *Griesdorf & Counsel*

Lucinda Main, *WeirFoulds LLP*

1:40 p.m. – 1:50 p.m. Question and Answer Session

1:50 p.m. – 2:35 p.m. Issues Relating to the Use of POAs for Property and Personal Care

Moderator: M. Jasmine Sweatman, C.S., LLM, TEP, *Sweatman Law*


Panelists: Ian Lebane, C.S., LLM, TEP,
Vice President, Tax and Estate Planner, *TD Wealth*

Brittany Miller, *Goddard Gamage LLP*

Kimberly Whaley C.S., TEP, *WEL Partners*

2:35 p.m. – 2:45 p.m. Question and Answer Session

2:45 p.m. – 3:05 p.m. Break

3:05 p.m. – 3:50 p.m. Litigation Involving POAs for Property and Personal Care – A Case Study (30 min )

Moderators: M. Jasmine Sweatman, C.S., LLM, TEP, *Sweatman Law*

Melanie Yach, *Aird & Berlis LLP*

Panelists: The Honourable Justice Liza Sheard,
Superior Court of Justice

Justin de Vries, *de VRIES LITIGATION LLP*

Brendan Donovan, *Donovan Kochman LLP*

Ian Hull, *Hull & Hull LLP*

Anna Man, OT Reg. (Ont.) BHSc. (O.T.), MSc., BSc. (RN)
Designated Capacity Assessor

3:50 p.m. – 4:00 p.m.

Question and Answer Session

4:00 p.m.

Program Ends