

January 10, 2025

# The Annotated Powers of Attorney for Property and for Personal Care 2025



CO-CHAIRS: **Alexandra Manthorpe,**  
*Cunningham, Swan, Carty, Little & Bonham LLP*

**Alexander Procope,** *PBP Lawyers*

**January 23, 2025**

**1:00 p.m. to 4:00 p.m.**

**Total CPD Hours = 2h 30 m Substantive + 30 m Professionalism P**

**Webcast  
Law Society of Ontario**

**SKU CLE25-00104**

## **Agenda**

**1:00 p.m. – 1:05 p.m.**

**Welcome and Opening Remarks**

Alexandra Manthorpe,  
*Cunningham, Swan, Carty, Little & Bonham LLP*

Alexander Procope, *PBP Lawyers*

**1:05 p.m. – 1:30 p.m.**

**Powers of Attorney Basics and Annotations**

Alexandra Manthorpe,  
*Cunningham, Swan, Carty, Little & Bonham LLP*

Alexander Procope, *PBP Lawyers*

**1:30 p.m. – 1:35 p.m.**

**Question and Answer Session**

**1:35p.m. – 2:00 p.m.**

**Using AI and Technological Tools for  
Drafting POAs (30 m <sup>P</sup>)**

**Moderator:** Alexander Procope, *PBP Lawyers*

**Panelists:** Jordan Atin, C.S., TEP, *Hull & Hull LLP*

Safiyya Vankalwala,  
*Lawyers' Professional Indemnity Company (LAWPRO)*

**2:00 p.m. – 2:05 p.m.**

**Question and Answer Session**

**2:05 p.m. – 2:35 p.m.**

**Personal Care: Broadening the Planning Discussion**

**Moderator:** Alexandra Manthorpe,  
*Cunningham, Swan, Carty, Little & Bonham LLP*

**Panelists:** Kristine Anderson, *Fern Law*

Jennifer Corak, TEP, *WeirFoulds LLP*

Jane Meadus, *Advocacy Centre for the Elderly*

**2:35 p.m. – 2:40 p.m.**

**Question and Answer Session**

**2:40 p.m. – 3:00 p.m.**

**Break**

- 3:00 p.m. – 3:25 p.m.**            **Property: Dependants, Gifts and Dealing with Banks**
- Moderator:** Alexandra Manthorpe,  
                          *Cunningham, Swan, Carty, Little & Bonham LLP*
- Panelists:** A. Shawn Richard, *A. Shawn Richard Family and Estate Law*  
  
                          Robin Spurr, *Estates and Trusts, CIBC*
- 3:25 p.m. – 3:30 p.m.**            **Question and Answer Session**
- 3:30 p.m. – 3:55 p.m.**            **Mitigating Risk and Post-Drafting Issues**
- Moderator:** Alexander Procope, *PBP Lawyers*
- Panelists:** Anya-Deane Best, *O’Flynn Weese LLP*  
  
                          Pia Hundal, *Bales Beall LLP*
- 3:55 p.m. – 4:00 p.m.**            **Question and Answer Session**
- 4:00 p.m.**                            **Program Ends**