

TAB 1A

Your Wills and Estates Practice and the COVID-19 Pandemic: What You Need to Know Right Now

Resource Links for Wills and Estates

April 2020



COVID-19 Resources:

[AvoidAClaim: COVID-19 Updates and Tips re: Fraud and Cybersecurity](#)

[Goddard Gamage LLP: COVID-19 and Capacity Issues in Wills and Estates](#)

[Hull & Hull LLP: COVID-19 Wills & Estate Planning](#)

[Hull eState Planner: COVID-19 Resources](#)

[Lexis Practice Advisor Coronavirus Guidance](#)

[Mann Lawyers: Duties and Best Practices of Fiduciaries during COVID-19](#)

[Mann Lawyers: Estate Planning during the COVID-19 Outbreak](#)

[Ontario Bar Association: COVID-19 Planning Centre](#)

[PracticePro: Video Conferencing Checklist](#)

[The Advocates' Society: COVID-19](#)

[The Lawyer's Daily: How we can weather the COVID-19 Crisis](#)

[Law Society of Ontario: COVID-19 Response](#)

[WeirFoulds LLP: The Impact of COVID-19 on Estate Planning and Administration](#)

New Legislation re: Will Signing

[Emergency Order in Council re: Virtual Commissioning and Execution of Wills](#)

[Hull eState Planner: Affidavits of Execution for Video Witnesses](#)

[Hull eState Planner: PoAs Execution by Video Checklist](#)

[Hull eState Planner: Will Execution by Video Checklist](#)

[Law Society of Ontario: Frequently Asked Questions regarding the Emergency Order in Council¹](#)

Verification of Client Identity:

[Law Society of Ontario: Verification of Client Identity](#)

[Federation of Law Societies of Canada: Risk Advisories for the Legal Profession \(pgs.10-11 → AML Risk Advisory: Trusts\)](#)

¹ To view the question regarding the requirements for the execution of witnessing wills and powers of attorney please see: <https://lso.ca/news-events/news/corporate-statement-re-covid-19#in-the-context-of-covid-19-and-as-a-result-of-the-emergency-order-in-council-dated-april-7-2020-h-5>

Court Notices:

[Ontario Court of Justice: COVID-19 Notices and Updates](#)

[Ontario Superior Court of Justice: COVID-19 Notices and Orders](#)

[Notice to the Profession, the Public and the Media Regarding Civil and Family Proceedings – April 2, 2020 Update](#)

[Thomas v. Wohleber, 2020 ONSC 1965](#) → What constitutes an “urgent matter”

[Ontario Court of Appeal: Practice Directions and Notices regarding COVID-19](#)

[Supreme Court of Canada](#)

Government Links:

[Government of Ontario: List of Essential Workplaces](#)

[Income Tax Filing and Payment Dates: Canada Revenue Agency and COVID-19](#)

[Ontario Ministry of Health: COVID-19 Information](#)

[Ontario Ministry of the Attorney General](#)

[Ontario Ministry of the Attorney General: Serving the Crown and Related Entities](#)

[The Government of Canada: COVID-19 Response](#)

General Information & Guides regarding Wills, Estates and Trusts Law:

[Hull eState Planner](#)

[Fillable Estates Forms](#)

[Land Titles Forms](#)

[Ontario Ministry of the Attorney General: Wills, Estates and Trusts](#)

[Probate Records Search](#)

[Society of Estates and Trusts Practitioners \(STEP\)](#)

[The Government of Canada: Requesting a Clearance Certificate](#)

[The Government of Canada: What to do when someone has died](#)

Applications for Certificates of Appointment and Probate:

[Law Society of Ontario: How to Prepare an Application for Certificate of Appointment for an Estate Trustee with a Will](#)

[Law Society of Ontario: How to Prepare an Application for a Certificate of Appointment for an Estate Trustee without a Will](#)

Attorney Accounting and Passing of Accounts:

[Canadian Bankers Association: Commitment on Powers of Attorney and Joint Deposit Accounts](#)

[Law Society of Ontario: How to Have a Guardian of Property appointed through Court Application](#)

[Law Society of Ontario: Passing of Accounts](#)

[Whaley Estate Litigation \(WEL\) Partners: WEL on Fiduciary Accounting: Guardianship, Attorney, Estate & Trust Accounts](#)

Capacity, Incapacity and Elder Law:

[Advocacy Centre for the Elderly](#)

[Alzheimer Society of Canada](#)

[CAMH: Centre for Addiction and Mental Health](#)

[Canadian Centre for Elder Law](#)

[Canadian Initiative for Elder Planning Studies](#)

[Canadian Mental Health Association](#)

[Canadian Network for the Prevention of Elder Abuse](#)

[Consent and Capacity Board Information Sheets](#)

[Guide to Recognizing Elder Abuse](#)

[Law Commission of Ontario: A Framework for the Law as it Affects Older Adults](#)

[National Initiative for the Care of the Elderly](#)

[The Government of Canada: Seniors](#)

[The Ontario Government: Ministry for Seniors and Accessibility](#)

Dependant's Support:

[Law Society of Ontario: How to Make a Dependant's Support Claim](#)

Guardianship:

[Ontario Ministry of the Attorney General: The Office of the Children's Lawyer](#)

[Ontario Ministry of the Attorney General: The Office of the Public Guardian and Trustee \(OPGT\)](#)

Powers of Attorney:

[Ontario Ministry of the Attorney General: Powers of Attorney](#)

[Goddard Gamage LLP: The Role of an Attorney for Personal Care](#)

[Goddard Gamage LLP: The Role of an Attorney for Property](#)

[Whaley Estate Litigation \(WEL\) Partners: WEL on Powers of Attorney](#)

Undue Influence:

[Whaley Estate Litigation \(WEL\) Partners: Undue Influence Checklist](#)

Wills and Estates Law Blogs:

[DeVries Litigation](#)

[Eisen Law](#)

[Estate Law Canada](#)

[Goddard Gamage LLP](#)

[Hull & Hull LLP](#)

[O'Sullivan Estate Lawyers LLP](#)

[Schnurr Kirsh Oelbaum Tator LLP](#)

[Sweatman Law Firm](#)

[The Lawyer's Daily: Wills, Estates & Trusts](#)

[Wagner Sidlofsky LLP](#)

[Whaley Estate Litigation \(WEL\) Partners](#)

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