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Voted Canada's #1 software for the third consecutive year, eState Planner streamlines client intake, reduces will-planning errors, and generates customizable wills.



Accurate client data and risk mitigation

Inadequate client investigation leads to most claims in wills and estates. Our interactive intake forms and legal alerts help protect your practice.



Peer-reviewed precedents

Regularly reviewed and updated by lawyers, our precedents are customizable to match your firm's clauses.



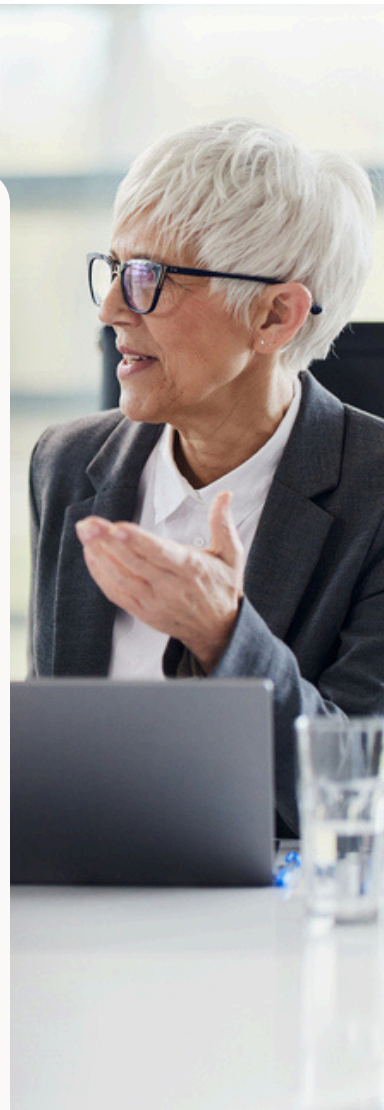
Bring efficiency to your practice

Reduce busy work by letting the software manage probate tax, create estate plans, and much more.



Deliver superior client experience

Help your clients understand the distribution of their assets with a visual representation of their estate plan.



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