

The only fully built-in matter management and firm accounting solution for small and mid-sized law firms



## Complete Matter Management

- Easy-to-Use Matter Templates
- Automated Calendar & Tasks
- Dynamic & Automated Workflows
- Popular Integrations, such as Office 365 & Dropbox

## Built-In Accounting & Finances

- Secure Legal Accounting
- Compliant Trust Accounting
- Automated Invoicing & Payments
- Comprehensive Matter Budgets

## Advanced Reporting

- CosmoLex's Money Finder
- Customizable Firm & User Dashboards
- Comprehensive Reports, including Billing & Collection

## Client Engagement

- Centralized Document Assembly & Management
- Easily Accessible Client Portal
- Add-On: Optimized Customer Relationship Management (CRM)
- Add-On: Professional Website



THE CANADIAN  
BAR ASSOCIATION

CosmoLex is the exclusive legal practice management software of the Canadian Bar Association - **CBA members get a 15% lifetime discount.**

**Book a demo today! | [www.CosmoLex.ca](http://www.CosmoLex.ca)**