

# Create better estate plans with eState Planner

Used by **hundreds of firms**, eState Planner assists estate professionals in providing a better estate planning experience.



## Collect client data faster and better

Use online questionnaires to collect clients' personal and financial information.



## Share graphic summaries with clients

Help your clients understand the distribution of their assets with a visual representation of their estate plan.



## Cloud-based and secured

Accessible from anywhere with best practice security processes



## Eliminate errors and draft wills faster

The software creates scenarios, manages probate tax, and provides real-time legal alerts.



## How eState Planner helps your practice



### Streamline client intake

Built-in questionnaires help you collect client data and instructions.



### Create better estate plans

Easily create estate plans, while legal alerts help you reduce errors.



### Generate wills, POAs, and more

Download wills and other documents, using up-to-date precedents.

Start your free trial at [e-stateplanner.com](https://e-stateplanner.com)