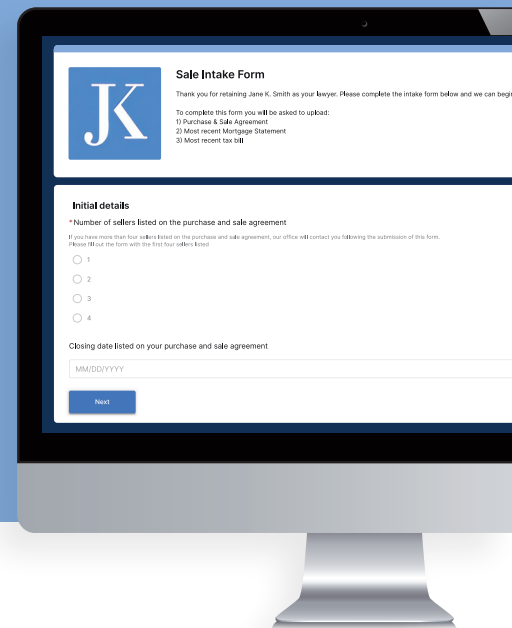


Lexo makes your client onboarding faster & easier

As a lawyer, generating quotes and gathering client information takes time, plus it's difficult to stay organized and compliant.

Lexo is an automated quote and intake software that simplifies your onboarding.



The Lexo Way

Getting started is easy - we build your quote and intake forms using your firm's branding, pricing, and the questions you typically ask your clients.

Quoting:

Send your quote form to clients. Once complete, they receive a quote to their email with an embedded button to accept.

Accept

Intake:

Clients complete the digital intake form. Once complete, you receive the results directly to your email.



Key Features

- ✓ Clients can upload documents directly in the intake form
- ✓ Lexo sends automated follow-ups on your behalf for outstanding quotes and intake forms
- ✓ No log-in required for clients to complete the form
- ✓ Lexo automates your workflow in the background so you don't need to log-in either

“ Everything just runs so smoothly. We send out quotes and receive the intake back with all of the documents sometimes within minutes. ”

Ready for Lexo to speed up your daily processes?

Visit lexo.ai or email info@lexo.ai for more details

We support the following practice areas

- Real Estate
- Corporate Law (coming soon)
- Wills & Estates (coming soon)